



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

Monday, 4 July 2016

LEHMAN CASE UPDATE

1. IMF Bentham Limited ("IMF") refers to its announcement of 4 July 2016 ("Announcement").
2. IMF advises that paragraph 4 of the Announcement should have stated the following and is corrected accordingly:

"The LBA Liquidator recently declared and paid two dividends to creditors, increasing aggregate distributions to date to over 70 cents in the dollar. IMF has received a further distribution of \$30,424,958, bringing total receipts from this matter to \$43.9m, with the remaining distribution of approximately \$6.8m expected by the end of the 2016 calendar year. On this basis, the entire amount of \$37.2m will be recognised as a current receivable in the 30 June 2016 financial statements of which \$30.4m has now been received."

A handwritten signature in black ink, appearing to read 'J. Sambrook', written in a cursive style.

Jeremy Sambrook
Company Secretary

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