



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

TUESDAY, 5 JULY 2016

BOND INTEREST PAYMENT

1. IMF Bentham Limited (**IMF**) advises that the interest rate for the interest period that began on 1 July 2016 and concludes on 30 September 2016 is 6.1533% per annum.
2. The interest rate has been determined in accordance with the IMF Bentham Bond terms and is calculated using the Bank Bill Rate at 1 July 2016 (i.e. the first business day of this interest period) of 1.9533% plus the Margin of 4.20%.
3. The interest rate equates to an interest amount of \$1.5510 in respect of each IMF Bentham Bond payable on 8 October 2016 (and is based upon 92 days in this interest period).
4. In accordance with the terms of the IMF Bentham Bonds Trust Deed (**Trust Deed**), the Trust Deed has been amended to correct certain minor and technical errors.
5. Other relevant dates are as follows:
 - (a) Ex-date: 29 September 2016; and
 - (b) Record date: 30 September 2016.

A handwritten signature in black ink, appearing to read 'Julia Yetsenga', with a horizontal line drawn underneath it.

Julia Yetsenga
Chief Financial Officer

IMF#2633185

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