

12 July 2016

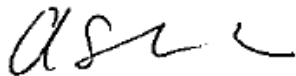
TRANSURBAN'S INAUGURAL NORWEGIAN KRONE ISSUANCE

Transurban announces that Transurban Finance Company Pty Limited has priced a private placement of NOK 750 million (A\$117 million) of senior secured 11 year notes ("Notes") under its Euro Medium Term Note Programme.

Pricing was completed on 11 July 2016 and settlement is expected to occur on 26 July 2016 subject to customary closing conditions.

Proceeds from the Notes will be swapped into fixed Australian dollars and will be used to repay existing drawn bank debt. The Notes will rank equally with Transurban's existing senior secured debt.

Transurban CFO, Adam Watson, said: "This transaction takes our existing Euro programme to a new investor base in Europe, further diversifying our funding sources."



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Classification **Public**

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