

Rural Funds Group (RFF)



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ASX Release

Subject: Entitlement Offer - Dispatch of Offer Booklet and Entitlement & Acceptance Form – Rural Funds Group (ASX Code: RFF)

Rural Funds Management Limited (**RFM**) as responsible entity of the Rural Funds Group (RFF) would like to advise that the Entitlement Offer Booklet and Entitlement & Acceptance Form relating to its non-renounceable rights issue announced on 5 July 2016 will be dispatched to eligible unitholders today.

The Offer Booklet is available for download from the ASX or from RFM's website at <http://ruralfunds.com.au/rural-funds-group/>. Unitholders can access a copy of their personalised Entitlement and Acceptance Form by logging into the *InvestorServe* portal via the Registry's online system at <https://www.investorserve.com.au/> and accessing the site either as a registered account holder or through the "Individual Investment Access Method" using the holder details. Your personalised Entitlement and Acceptance Form can be located under the "Online Statements/Advices tab." The Entitlement Offer opens today (12 July 2016) and closes on 28 July 2016.

For more information:

Unitholders can contact RFM on 1800 026 665 (within Australia) or +61 2 6203 9700 (outside Australia) between 8.30am and 5.00pm (AEST) Monday to Friday during the offer period or, alternatively, consult your professional adviser.

About Rural Funds Group (RFF)

RFF owns a diversified portfolio of high quality Australian agricultural assets. RFF's investment objective is to generate a stable income stream derived from leasing its assets to suitable counterparts and capital growth through any appreciation in the value of those assets. RFF is a stapled security, incorporating Rural Funds Trust (ARSN 112 951 578) and RF Active (ARSN 168 740 805), trading under the ASX code 'RFF'. Rural Funds Management Ltd (RFM) is the responsible entity of RFF.

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