

13 July 2016

ASX Market Announcement
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Notice under section 708AA(2)(f) of the Corporations Act as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73

This notice is given by Catapult Group International Ltd ABN 53 164 301 197 (**Catapult, ASX:CAT**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Corporations (Non-Traditional Rights Issues) Instrument 2016/84 and ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73.

Catapult has announced an accelerated non-renounceable pro-rata entitlement offer on the ASX (**Entitlement Offer**) of 1 new fully paid ordinary Catapult share (**New Share**) for every 10.65 Catapult shares held at 7.00pm (Melbourne time) on Friday 15 July 2016 by Catapult shareholders with a registered address in Australia or New Zealand and certain other jurisdictions in which Catapult has decided to extend the Entitlement Offer.

A retail entitlement offer booklet will be dispatched to eligible retail shareholders on Wednesday 20 July 2016.

Catapult confirms that:

- (a) the New Shares will be offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708AA(2)(f) of the Corporations Act;
- (c) as at the date of this notice, Catapult has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Catapult; and
 - (ii) section 674 of the Corporations Act;
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708AA(8) or section 708AA(9) of the Corporations Act; and
- (e) the potential effect of the Entitlement Offer will have on the control of Catapult and the consequences of that effect, will depend on a number of factors, including investor demand and the extent to which eligible shareholders take up their entitlements. However, given the structure of the Entitlement Offer as a fully underwritten pro-rata issue and the

current level of substantial holdings (based on substantial holding notices that have been lodged on or prior to the date of this notice), the Entitlement Offer is not expected to have a material consequence on the control of Catapult.

Yours sincerely,



Anand Sundaraj
Company Secretary