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Notice date: 14/07/2016

What's this about?

Effective date: 14/07/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Catapult Group International Ltd – Accelerated Non-renounceable Entitlement Offer

Description

On 13 July 2016 Catapult Group International Ltd (ASX Code: CAT) (Company) announced a fully underwritten 1 for 10.65 accelerated pro-rata non-renounceable entitlement offer of new shares (Entitlement Offer) to raise approximately \$32 million at a floor price of \$2.70 per new share (Floor Price) and an institutional placement to raise approximately \$68 million (Institutional Placement). The issue price for both the Entitlement Offer and Institutional Placement will be determined through a variable price bookbuild from the underwritten Floor Price up to \$3.30 per new share.

The Entitlement Offer has the following two components:

- An institutional entitlement offer, where offers have been made to qualifying institutional securityholders for them to apply for their pro-rata entitlement (Institutional Entitlement Offer).
- A retail entitlement offer, where offers will be made to qualifying retail securityholders for them to apply for their pro-rata entitlement (Retail Entitlement Offer).

The anticipated timetable in relation to the Entitlement Offer is set out below:

Event	Date
Trading Halt commences	Wednesday, 13 July 2016
Results of Institutional Entitlement Offer and Institutional Placement announced and trading on ASX resumes on an ex-entitlement basis	Friday, 15 July 2016
Record date for Entitlement Offer (7.00pm, AEST)	Friday, 15 July 2016
Institutional Entitlement Offer and Institutional Placement settlement	Friday, 22 July 2016
Issue and quotation of New Shares under the Institutional Entitlement Offer and Institutional Placement	Monday, 25 July 2016
Retail Entitlement Offer closes	Thursday, 4 August 2016
Issue of New Shares under the Retail Entitlement Offer	Thursday, 11 August 2016
New Shares under the Retail Entitlement Offer commence trading on ASX on a normal settlement basis	Friday, 12 August 2016

Settlement issues

Despite the fact that securities are trading 'ex entitlement' on ASX Trade, CHESS will not recognise for settlement purposes the 'ex entitlement' or the 'cum entitlement' tag on CHESS messages and CHESS will not maintain cum balances during the deemed 'CHESS ex-period', i.e. the period commencing on the deemed CHESS ex-date up to and including the record date. However, a record date cum balance will be available the business day following the record date, which will be equal to the registered holding balance at

CHESS end of day on the record date. As a result any transfer that occurs prior to record date will be effectively transferred on a 'cum entitlement' basis.

Therefore, Participants must ensure that any transfer, including the priming of Broker Entrepot Accounts, is conducted in accordance with the basis of quote. For example, a transfer in relation to a transaction conducted on an 'ex-entitlement' basis should ordinarily only occur post record date.

CHESS will perform automatic diary adjustments to 'cum entitlement' settlement obligations outstanding as at the record date.

Trading issues

ASX will not price a 'cum entitlement' market with respect to trading in the Company's securities. Persons who acquire the Company's securities after the commencement of the trading halt on Wednesday 13 July 2016 are not entitled to participate in the Entitlement Offer.

What do I need to do and by when?

For further details, please refer to the Company's announcements on Wednesday, 13 July 2016.

Need more information?

For further details, please refer to the Company's announcements on Wednesday, 13 July 2016.

Issued by

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