



ASX Announcement

15 July 2016

SUPERLOOP LIMITED – RETAIL ENTITLEMENT OFFER CLOSES

Highlights

- Successful completion of Retail Entitlement Offer, raising approximately \$12.8 million
- Strong support from retail shareholders, with the offer being considerably oversubscribed
- Entitlement Offer raised a total of \$35.3 million
- New Shares under the Retail Entitlement Offer to be issued on 19 July 2016

On 17 June 2016, Superloop Limited ACN 169 263 094 (**Superloop** or **Company**) announced an accelerated one for seven pro rata non-renounceable entitlement offer of fully paid ordinary shares in Superloop (**New Shares**) to raise approximately \$35.3 million (**Entitlement Offer**). The Entitlement Offer comprises an accelerated institutional component (**Institutional Entitlement Offer**) and a retail component (**Retail Entitlement Offer**).

The Entitlement Offer is fully underwritten by Morgans Corporate Limited ACN 010 539 607 (**Underwriter**).

The Institutional Entitlement Offer completed on 20 June 2016 and raised approximately \$22.5 million.

Superloop today announces that the Retail Entitlement Offer closed at 5.00pm (Brisbane time) on 12 July 2016, raising approximately \$12.8 million. Approximately 6.1 million New Shares will be issued to successful applicants on 19 July 2016.

Eligible retail shareholders applied for approximately \$18.4 million in New Shares (including under the top up facility).

Scale back of top up facility applications

The Retail Entitlement Offer included a top up facility under which eligible retail shareholders who took up their full entitlement were invited to apply for additional New Shares in the Retail Entitlement Offer from a pool of those not taken up by other eligible retail shareholders. The shortfall under the Retail Entitlement Offer has been allocated to eligible retail shareholders under the top up facility as determined by Superloop in consultation with the Underwriter.

It has been necessary to scale back applications for New Shares under the top up facility (**Top Up Shares**). Under the scale back policy, each applicant will receive Top Up Shares equal to the lower of 97.4% of their rights available under the Retail Entitlement Offer and 97.4% of the Top Up Shares they applied for, with any resulting fractions to be rounded down. All entitlements not taken up under the Retail Entitlement Offer have been allocated to eligible retail shareholders under the top up facility in this manner and, as such, no New Shares will be issued to the Underwriter or any sub-underwriter.

Refunds in respect of scaled back applications under the top up facility will be despatched to retail shareholders on or around 21 July 2016.

The issue of New Shares under the Retail Entitlement Offer (including Top Up Shares) will occur on 19 July 2016, with the despatch of holding statements to occur on 21 July 2016. New Shares issued under the Retail Entitlement Offer are expected to commence trading on ASX on 20 July 2016. Shareholders who want to trade their Top Up Shares prior to receiving their holding statement should confirm their allocation before doing so.

For further comment or other information, please contact:

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Signed for and on behalf of Superloop

Paul Jobbins

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Superloop Limited

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About Superloop

Established in 2014, Superloop is quickly becoming one of the leading independent providers of interconnection services in the Asia Pacific Region.

The Company owns and operates fibre networks in Australia and Singapore spanning over 300km and connecting over 48 of the regions' key data centres. The network is continually expanding with further extensions currently underway to connect the Singapore Exchange, iO and NTT data centres in Singapore.

In Hong Kong, Superloop is establishing a 110 km fibre optic network connecting 25 data centres as well as the Hong Kong Stock Exchange, and is on track to commence operations in December 2016. Additionally, the Company is also constructing TKO Express, the first submarine cable to connect the traditional carrier hotels located in Chai Wan on Hong Kong Island and the data centre campus located at Hong Kong Science and Technology Park's Tseung Kwan O Industrial Estate, providing much needed physical diversity and a lowest latency path between Hong Kong's major finance and technology hubs.

The group also operates acquired businesses, APEXN and CINENET in Australia.

For more information, visit: www.superloop.com