

Notice reference number: **0833.16.07**

Notice date: 18/07/2016

What's this about?

Effective date: 19/07/2016

☒ ASX Trade	☐ ASX 24	☐ ASX TECH				
☒ Trading	☐ Clearing	☐ Settlement	☐ ALC	☐ ASX NET		
☐ Operations	☐ Technology	☐ Market Data	☐ Rules	☒ Compliance	☐ Risk	☒ Other

Title

Oventus Medical Limited – Admission and Commencement of Official Quotation

Description

Oventus Medical Limited (Company) is expected to be admitted to the Official List of ASX Limited (ASX) today, 18 July 2016.

Official quotation of the Company's securities is expected to commence at 11.00 am AEST on Tuesday, 19 July 2016.

The Company raised approximately \$12 million pursuant to the offer under the prospectus dated 8 June 2016 (Prospectus) by the issue of 24,000,000 fully paid ordinary shares at an issue price of \$0.50 per share (Offer).

Quoted Securities:	32,938,975 fully paid ordinary shares
ASX Code:	OVN
Time:	11:00 am AEST
Date:	Tuesday, 19 July 2016
ASX Trade Abbreviation:	OVENTUS
ISIN:	AU000000OVN3
Home Branch:	Sydney
Industry Classification:	3510 – Healthcare Equipment and Services
Registered Office:	Oventus Medical Limited Suite 1 1 Swann Road Indooroopilly, QLD 4068 Phone: 1300 533 159 email: reception@oventus.com.au website: www.oventus.com.au

Principal Administrative Office:	As above
Company Secretary:	Mr Stephen Denaro
Share Registry:	Computershare Investor Services Pty Limited 117 Victoria Street West End, QLD 4101 Phone: 07 3237 2100 Fax number: 07 3237 2152 email: web.queries@computershare.com.au
Balance Date:	30 June
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register
Place of Incorporation:	Queensland
Dividend Policy:	N/A
Activities:	Developer of oral devices for therapeutic treatment of breathing disorders, including sleep apnoea.
ASX Restricted Securities:	37,009,158 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation 2,051,867 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow for 12 months from the date of issue of the shares to 3 December 2016 1,204,392 options with various exercise prices and periods classified by ASX as restricted securities and to be held in escrow for 24 months from the date of commencement of official quotation
Securities not quoted:	2,157,866 options with various exercise prices and periods

What do I need to do and by when?

Please refer to the Company's Prospectus dated 8 June 2016

Need more information?

For further information, please call the Offer Information Line on 1300 783 639 (within Australia) or +61 3 9415 4243 (outside Australia) between 9:00am and 5:00pm AEST or visit www.oventus.com.au

Issued by
Belinda Mai

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Disclaimer