



MARKET RELEASE

18 July 2016

Oventus Medical Limited

PRE-QUOTATION DISCLOSURE

Oventus Medical Limited (the “Company”) was admitted to the Official List of ASX Limited today, Monday 18 July 2016.

Official quotation of the Company’s securities will commence at 11.00 am AEST on Tuesday 19 July 2016.

The following information is released as pre-quotation disclosure.

1. Pre-quotation disclosure notice with various confirmations
2. Distribution schedule
3. Top 20 shareholders list
4. Appendix 1A
5. Information Form and Checklist
6. The Company’s Prospectus dated 8 June 2016
7. The Company’s Constitution
8. Audited accounts from 12 May 2013 to 30 June 2014 for Oventus Manufacturing Pty Ltd
9. Audited accounts for the FY ended 30 June 2015 for Oventus Manufacturing Pty Ltd
10. Special purpose consolidated financial report for the HY ended 31 December 2015 for Oventus Medical Limited
11. The Company’s securities trading policy



12. Full terms and conditions of the Company's executive option plan

Security Code: OVN

Belinda Mai
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