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Tigers Realm Coal Limited (ASX: TIG) – Entitlement Offer Closing Date 26 July 2016

On 29 June 2016, Tigers Realm Coal Limited (**Tigers Realm Coal** or **TIG**) announced a 1 for 1 pro-rata non-renounceable entitlement offer of New Shares at an Offer Price of \$0.026 per New Share to raise up to A\$23.3 million (**Entitlement Offer**).

The Entitlement Offer is underwritten by BVMHL, Hanate and RDIF, part of which is subject to Shareholder Approval, FIRB approval and the RDIF Investment Mandate Requirements.

Eligible Shareholders should have received the Entitlement Offer Booklet and personalised Proxy Form for the Entitlement Offer (**Entitlement Offer Booklet**), which were sent on 7 July 2016. Eligible Shareholders wishing to participate in the Entitlement Offer should carefully read the Entitlement Offer Booklet.

The proceeds from the Entitlement Offer will be used for continued exploration and development of Tigers Realm Coal's projects in Chukotka, Russian Federation, including but not limited to:

- commencing phase 1 of development and construction of Project F;
- general corporate purposes and working capital; and
- undertaking compliance works to ensure continued tenure of Tigers Realm Coal's mining and exploration licences.

Capitalised terms have the meaning given to them in the Entitlement Offer Booklet, unless otherwise defined in this document. Entitlement Offer

Under the Entitlement Offer, Eligible Shareholders are entitled to subscribe for 1 New Share at the Offer Price for every 1 fully paid ordinary Share held at 7:00pm (Melbourne time) on the Record Date of 4 July 2016. A maximum of 895,834,935 New Shares will be issued under the Entitlement Offer.

Taking up your Entitlement

To participate in the Entitlement Offer, you need to ensure that your personalised Entitlement and Acceptance Form is completed in accordance with the instructions provided on the form and the instructions in the Entitlement Offer Booklet under "Offer Details & How to Apply".

To participate, you must ensure that you have completed your application by paying Application Monies by BPAY® before 5:00pm (Melbourne time) on 26 July 2016 or by lodging your completed Entitlement and Acceptance Form with your Application Monies paid by cheque or bank draft, so that they are received by the Share Registry before 5:00pm (Melbourne time) on 26 July 2016.

If you do not wish to take up any of your Entitlement, you do not have to take any action.

Further information and application instructions

Further details of the Entitlement Offer, as well as the key risks associated with investing in the Entitlement Offer are set out in the Entitlement Offer Booklet (refer to the “Summary of Key Risks” section of the Investor Presentation included in Section 3 of the Entitlement Offer Booklet) which you should read carefully and in its entirety.

You should consult your stockbroker, accountant, or other professional adviser to evaluate whether or not to participate in the Entitlement Offer.

If you have any questions about the Entitlement Offer, please call Tigers Realm Coal on +61 3 8644 1300 or visit the Tigers Realm Coal website at www.tigersrealmcoal.com.

This document is for information purposes only and is not financial product or investment advice or a recommendation to acquire TIG shares (nor does it or will it form any part of any contract to acquire TIG shares). The information in this document is in summary form and does not contain all the information necessary to fully evaluate the Entitlement Offer or any potential investment in TIG. It should be read in conjunction with TIG's other periodic and continuous disclosure announcements lodged with ASX. This document has been prepared without taking into account the objectives, financial situation or needs of individuals. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives and financial situation and seek legal, financial and taxation advice.

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