

Market Release

Despatch of Retail Entitlement Offer Booklet

Catapult Group International Limited ("Catapult") announced an accelerated non-renounceable pro-rata entitlement offer of New Shares on Wednesday, 13 July 2016.

Catapult confirms that the Retail Entitlement Offer Booklet and the accompanying personalised Entitlement and Acceptance Form will be despatched today to all eligible retail shareholders in Australia and New Zealand under the retail component of the Entitlement Offer ("Retail Entitlement Offer").

Retail shareholders with a registered address on the Catapult share register in Australia or New Zealand as at 7.00pm (Melbourne time) on Friday, 15 July 2016 ("Record Date") have the opportunity to acquire one New Share in Catapult for every 10.65 shares held on the Record Date at an offer price of \$3.00 per New Share.

A letter to ineligible shareholders notifying them of the Entitlement Offer and their ineligibility to participate is also being despatched today.

Eligible retail shareholders are encouraged to carefully read the Retail Entitlement Offer Booklet for further details relating to the Retail Entitlement Offer.

For further information on the Entitlement Offer you should call the Catapult Shareholder Information Line on 1300 850 505 (within Australia) or +61 3 9415 5000 (outside Australia) from 8.15am to 5.30pm (Melbourne time) during the Retail Entitlement Offer period. If you have any further questions, you should contact your stockbroker, accountant or other professional adviser.

The Retail Entitlement Offer closes at 5.00pm (Melbourne time) on Thursday, 4 August 2016. Applications and associated application moneys must be received prior to this time.

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About Catapult

Catapult is an Australian multinational corporation that is revolutionising the way professional and elite athletes worldwide are being monitored and analysed in training and competition.

Developed in Australia in conjunction with the Australian Institute of Sport, Catapult's wearable athlete tracking platform has become the most widely accepted solution globally. As at February 2016, over 900 elite and professional teams were customers of Catapult's solution, competing in the world's largest and most prestigious sporting codes. Despite this market share, Catapult estimates only a small fraction of all elite and professional athletes currently have any wearable solution in place. Some of Catapult's recent championship winning clients include:

- Hawthorn Football Club (AFL, Australia)
- Golden State Warriors (NBA, USA)
- Leicester City FC (EPL, UK)
- Denver Broncos (NFL, USA)
- Chelsea FC (EPL, UK)
- Bayern Munich (Bundesliga, Germany)
- North Queensland Cowboys (NRL, Australia)
- Wasps RFC (Premiership Rugby, UK)



For a more detailed list of our clients please visit http://www.catapultsports.com/au/clients/

The benefits of wearable tracking of professional and elite athletes for our clients has been proven to be significant. However, Catapult estimates only a small fraction of all elite and professional athletes currently have any wearable solution in place.

With major offices in Australia, the United States and the United Kingdom and 110 staff in more than 10 countries, Catapult is an Australian technology success story with a truly global footprint that is committed to advancing the way data is used in elite sports.

For more information on Catapult, please visit:

Investor Centre – http://www.catapultsports.com/au/investors/ Website – www.catapultsports.com/au/investors/

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