

20 July 2016

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Managing Director/CEO, in a presentation entitled "NYSE MKT Listing, Non-Dilutive Financing and Karoo Strategic Partnering"

The audio broadcast details are as follows:

- Comments on NYSE MKT Listing, Non-Dilutive Financing and Karoo Strategic Partnering
- Presented by Mr John (Gus) Simpson, Managing Director/CEO
- Available Wednesday 20 July 2016, Midday AWST / 2.00pm AEST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely



Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920 during normal business hours.