



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

SHOPLY LIMITED

**Applicable security for the reorganisation**

SHP	ORDINARY FULLY PAID
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**Announcement Type**

Update to previous announcement

**Date of this announcement**

Friday July 22, 2016

**Reason for the Update**

The acquisition by the Company of all of the issued capital in Anyware Corporation Pty Ltd completed on 19 July 2016 (Anyware Merger). Completion of the Anyware Merger was the final event upon which the consolidation was conditional, and so now the consolidation will proceed in accordance with the timetable which has been released to the ASX.

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

SHOPLY LIMITED

**1.2 \*Registered Number Type**

ACN

**Registration Number**

085545973

**1.3 \*ASX issuer code**

SHP

**1.4 \*The announcement is**

Update/amendment to previous announcement

**1.4a Reason for update to a previous announcement**

The acquisition by the Company of all of the issued capital in Anyware Corporation Pty Ltd completed on 19 July 2016 (Anyware Merger). Completion of the Anyware Merger was the final event upon which the consolidation was conditional, and so now the consolidation will proceed in accordance with the timetable which has been released to the ASX.

**1.4b \* Date of previous announcement(s) to this update**

Friday July 15, 2016

**1.5 \*Date of this announcement**

Friday July 22, 2016

**1.6 \*Securities affected by the reorganisation**

SHP	ORDINARY FULLY PAID
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## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

<b>Approval/Condition</b> +Security holder approval	<b>Date for determination</b> Friday July 15, 2016	<b>Is the date estimated or actual?</b> Actual	<b>**Approval received/condition met?</b> Yes
<b>Comments</b> <input type="text"/>			
<b>Approval/Condition</b> Other (please specify in comment section)	<b>Date for determination</b> Tuesday July 19, 2016	<b>Is the date estimated or actual?</b> Actual	<b>**Approval received/condition met?</b> Yes
<b>Comments</b> <input type="text" value="Completion of the Anyware Merger occurred on 19 July 2016."/>			

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Wednesday July 27, 2016

**3.2 Date of +security holder meeting**

Friday July 15, 2016

**3.3 Last day for trading in the pre-re-organised +securities**

Monday July 25, 2016



**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Tuesday July 26, 2016

**3.5 Record date**

Wednesday July 27, 2016

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Thursday July 28, 2016

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Wednesday August 3, 2016

**3.8 Trading starts on a normal T+2 basis**

Thursday August 4, 2016

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Monday August 8, 2016

Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 25**

**(pre-consolidation) +securities will be consolidated into**

1

**(post-consolidation) +security (/ies).**

**4.2 \*Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

<b>*ASX +Security Code</b> SHP	<b>*ASX +Security Description</b> ORDINARY FULLY PAID		
<b>Quoted/unquoted</b> Quoted	<b>Number on issue before reorganisation</b> 699,896,927	<b>Number on issue after reorganisation</b> 27,995,877	<b>Estimate/Actual</b> Estimated

Part 6 - Further information



### **6.1 Further information relating to the reorganisation**

Following completion of the Anyware Merger the new pre consolidation number of securities is 3,278,233,077 ordinary shares. The approximate number of ordinary shares which will be on issue post consolidation is 131,129,323, subject to rounding. The exact number of securities on issue post consolidation will be announced by the Company separately once the consolidation has completed.

### **6.2 Additional information for inclusion in the Announcement Summary**