

Market Release

## Details of Placement

Catapult Group International Limited (ASX:CAT) ("Catapult") announced the successful completion of the institutional component of its fully underwritten 1 for 10.65 accelerated non-renounceable pro-rata entitlement offer (the "Institutional Entitlement Offer") and the successful completion of its fully underwritten institutional placement (the "Placement") at an issue price of \$3.00 per share on 15 July 2016.

Catapult has today issued 21,912,014 shares under the Placement.

### Disclosure required under ASX Listing Rules 3.10.5A and 7.1A.4(b)

As 8,571,304 shares under the Placement were issued pursuant to Catapult's additional 10% placement capacity under ASX Listing Rule 7.1A, Catapult provides the below information under ASX Listing Rules 3.10.5A and 7.1A.4(b):

- The total number of shares on issue (after completion of the Institutional Entitlement Offer and the issue of 13,340,710 shares under the Placement under Listing Rule 7.1) is 146,335,557. The holders of shares before the issue under Listing Rule 7.1A will own 94.5% of the issued capital following the issue of 8,571,304 shares under Listing Rule 7.1A.
- Catapult issued the shares under the Placement in addition to the Entitlement Offer (comprising both the Institutional Entitlement Offer and the Retail Entitlement Offer) as it was of the view that it was the most efficient and expedient mechanism to raise the funds required to complete the Acquisitions announced to ASX on 13 July 2016 and for working capital purposes.
- The Placement was underwritten by Goldman Sachs Australia Pty Ltd. The underwriting fee was 2.5% of the proceeds of the Placement and a management and selling fee equal to 1.0% of the proceeds of the Placement. Catapult may pay an incentive fee equal to 0.5% of the proceeds of the Placement at its sole discretion.

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### About Catapult

Catapult is an Australian multinational corporation that is revolutionising the way professional and elite athletes worldwide are being monitored and analysed in training and competition.

Developed in Australia in conjunction with the Australian Institute of Sport, Catapult's wearable athlete tracking platform has become the most widely accepted solution globally. As of February 2016, over 900 elite and professional teams are customers of Catapult's solution, completing in the largest and most prestigious sporting codes. Despite this market share, Catapult estimates only a small fraction of all elite and professional athletes currently have any wearable solution in place.

Some of Catapult's recent championship winning clients include:

- Hawthorn Football Club (AFL, Australia)
- Golden State Warriors (NBA, USA)
- Denver Broncos (NFL, USA)
- Leicester City FC (English Premier League, UK)
- Bayern Munich (Bundesliga, Germany)
- North Queensland Cowboys (NRL, Australia)
- Saracens RFC (Premiership Rugby, UK)

For a more detailed list of our clients please visit <http://www.catapultsports.com.au/au/clients/>

With major offices in Australia, the United States and the United Kingdom and 118 staff in more than 10 countries, Catapult is an Australian technology success story with a global footprint that is committed to advancing the way data is used in elite sports.

For more information on Catapult, please visit:

Investor Centre – <http://www.catapultsports.com/au/investors/>

Website – [www.catapultsports.com](http://www.catapultsports.com)