

25 July 2016

ASX Market Announcement
Australian Securities Exchange
20 Bridge Street
Sydney NSW 2000

Notice under section 708A(5)(e) of the Corporations Act as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73

This notice is given by Catapult Group International Ltd ABN 53 164 301 197 (ASX:CAT) (**Catapult**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) as modified by ASIC Corporations (Disregarding Technical Relief) Instrument 2016/73.

Catapult has today issued new fully paid ordinary shares (**New Shares**) at a price of \$3.00 per New Share to institutional investors pursuant to the placement and institutional component of the entitlement offer announced on Wednesday 13 July 2016.

Catapult confirms that:

- (a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Catapult has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Catapult; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no 'excluded information' of the type referred to in section 708A(7) and section 708A(8) of the Corporations Act.

Yours sincerely,



Anand Sundaraj
Company Secretary