

# Rural Funds Group (RFF)



**Rural Funds Management Ltd**  
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25 July 2016

## ASX Release

### Subject: Non-renounceable Entitlement Offer – notice of shortfall

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Rural Funds Management Limited (RFM) as responsible entity of the Rural Funds Group (RFF) wishes to advise of the shortfall relating to the Entitlement Offer dated 5 July 2016. The Entitlement Offer closed on 21 July 2016, with Unitholders subscribing for 24,304,178 Units, totaling approximately \$35,848,662.55.

The Entitlement Offer was fully underwritten by Bell Potter Securities Limited (“Underwriter”). Pursuant to the underwriting agreement with RFF dated 1 July 2016, the 17,033,917 Units not taken up by Unitholders will be allocated to the Underwriter.

The Board would like to express its appreciation to Unitholders for their ongoing support of RFF.

Please direct any enquiries to RFM Investor Services by telephone on 1800 026 665 or by email at [investorservices@ruralfunds.com.au](mailto:investorservices@ruralfunds.com.au).

#### About Rural Funds Group (RFF)

RFF owns a diversified portfolio of high quality Australian agricultural assets. RFF's investment objective is to generate a stable income stream derived from leasing its assets to suitable counterparts and capital growth through any appreciation in the value of those assets. RFF is a stapled security, incorporating Rural Funds Trust (ARSN 112 951 578) and RF Active (ARSN 168 740 805), trading under the ASX code 'RFF'. Rural Funds Management Ltd (RFM) is the responsible entity of RFF.

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For further information:

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