

# Notice of change of interests of substantial holder

Form 604  
Corporations Law 2001  
Section 671B

To: **HARRIS TECHNOLOGY GROUP LIMITED**  
**ACN 085 545 973**

## 1. Details of substantial shareholders

Australian PC Accessories Pty Ltd <GHW A/C> (**APA**) and Garrison Huang

- There was a change in the interests of the substantial holders on 19 July 2016
- The previous notice was given to the Company on 7 March 2016
- The previous notice was dated 7 March 2016

## 2. Previous and present voting power

The total number of votes attached to all the voting shares in the Company or voting interests in the scheme that the substantial holder or an associate had a relevant interest when last required, and when now required, to give a substantial holding notice to the Company or scheme, are as follows:

| Class of securities | Previous notice |              | Present notice |              |
|---------------------|-----------------|--------------|----------------|--------------|
|                     | Person's votes  | Voting power | Person's votes | Voting power |
| Ordinary Shares     | 139,909,396     | 19.99%       | 2,002,762,211  | 61.09%       |

## 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the Company or scheme, since the substantial holder was last required to give a substantial holding notice to the Company or scheme are as follows:

| Date of change | Person whose relevant interest changed   | Nature of change  | Consideration given in relation to change  | Class and number of securities affected | Person's votes affected |
|----------------|--|---|--|---|-------------------------|
| 19 July 2016   | <ul style="list-style-type: none"><li>▪ APA</li><li>▪ Garrison Huang</li></ul> | Dilution of interest after issue of 2,578,336,150 new shares in the Company | N/A  | 139,909,396 ordinary shares             | 139,909,396             |
| 19 July 2016   | <ul style="list-style-type: none"><li>▪ APA</li><li>▪ Garrison Huang</li></ul> | APA acquired 1,862,852,815 ordinary shares                                  | 1,811,359,664 shares were acquired in consideration of the acquisition by the Company of Anyware Corporation Pty Ltd, of which APA was a seller, and 51,493,151 shares were acquired upon conversion of \$250,000 loan by APA to the Company | 1,862,852,815 ordinary shares           | 1,862,852,815           |

#### 4. Present Relevant Interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder | Nature of relevant interest   | Class and number of securities | Person's votes |
|-----------------------------|---------------------------------|--|---|--------------------------------|----------------|
| APA                         | APA                             | APA  | Registered holder of the shares   |                                |                |
| Garrison Huang              | APA                             | APA  | Mr Huang has a relevant interest in the shares held by APA pursuant to sections 608(3)(a) and 608(3)(b) of the <i>Corporations Act 2001</i> (Cth) because he is the sole director, company secretary and shareholder of APA | 2,002,762,211 ordinary Shares  | 2,002,762,211  |

#### 5. Changes In Association

The persons who have become associates of, ceased to be associates of, or have changes the nature of their association with, the substantial holder in relation to voting interests in the Company or scheme are as follows:

| Name and ACN/ARSN (if applicable)  | Nature of association  |
|--|--|
| Anyware Corporation Pty Ltd ( <b>Anyware</b> ) and Harris Technology Pty Ltd ( <b>Harris</b> ) have ceased to be associates of APA   | <p>Previously these entities were associates of APA pursuant to section 12(2)(a) <i>Corporations Act 2001</i> (Cth) by virtue of Anyware being a subsidiary of APA and Harris being a wholly owned subsidiary of Anyware.</p> <p>Following the merger of the Company with Anyware (<b>Anyware Merger</b>) which completed on 19 July 2016, Anyware is no longer a subsidiary of APA and so is no longer its associate and nor is Harris.</p> |
| AZA International (Aust) Pty Ltd, Welland Industrial Co. Ltd and Cha Shin Chi Investment Co. Ltd have ceased to be associates of APA | <p>Previously these entities were associates of APA pursuant to sections 12(2)(b) and 12(2)(c) of the <i>Corporations Act 2001</i> (Cth) by virtue of having entered into a Share Purchase Agreement with respect to the Anyware Merger.</p> <p>The Anyware Merger completed on 19 July 2016 and as such these entities have now ceased to be associates of one another.</p>   |

**6. Addresses**

The addresses of persons named in this form are as follows:

| <b>Person/ Entity</b>   | <b>Address</b>                                       |
|---|--|
| Australian PC Accessories Pty Ltd (in its capacity as trustee of the GWH Trust) | Suite 4, 342 South Road, Hampton East, Victoria 3188 |
| Garrison Huang  | Suite 4, 342 South Road, Hampton East, Victoria 3188 |

**Dated 26 July 2016**

Signed by Garrison Huang

