

Aurizon Holdings Limited ABN 14 146 335 622

ASX Market Announcements ASX Limited 20 Bridge Street Sydney NSW 2000

BY ELECTRONIC LODGEMENT

2 August 2016

Aurizon to divest Moorebank stake for \$98.9 million

Please find attached announcement for release to the market.

Kind regards

Dominic D Smith

VP & Company Secretary









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Aurizon Holdings has signed binding contracts with Qube Holdings to divest Aurizon's 33% equity holding in the proposed Moorebank Intermodal Terminal for \$98.9 million.

Aurizon (33%) and Qube (67%) are currently part of the Sydney Intermodal Terminal Alliance (SIMTA) which is developing the Moorebank terminal in south western Sydney.

Completion of the divestment is to occur immediately after financial close under the Development and Operations Deed between SIMTA and Moorebank Intermodal Company Limited, which is currently expected to take place in August 2016.

Aurizon's sale of its equity stake will have no bearing on the future development of Moorebank.

The sale of the Moorebank investment follows Aurizon's securing of a 10-year lease at the nearby Enfield Intermodal Logistics Centre (ILC) owned by NSW Ports. Enfield fulfils Aurizon's current customer, capacity and operational needs. Aurizon commenced operations at Enfield on 9 May 2016.

Due to the open access nature of the Moorebank Terminals, the divestment will not affect Aurizon's ability to access the Moorebank facilities in future.

For more information:

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