

Notice reference number: 0900.16.08

Notice date: 2/08/2016

[What's this about?](#)

Effective date: 3/08/2016

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Viva Energy REIT – Admission and Commencement of Official Quotation

Description

It is anticipated that Viva Energy REIT Limited (Company) and Viva Energy REIT Trust (Trust) will be admitted to the official list of ASX Limited (ASX) on the morning of Wednesday 3 August 2016.

Each share in the Company will be stapled to each unit in the Trust (Stapled Securities) and will be jointly quoted and trade on ASX under the name Viva Energy REIT (Group) (ASX Code: VVR).

Official quotation of the Group's Stapled Securities is expected to commence at 12:00pm AEST on Wednesday 3 August 2016 on a conditional and deferred settlement basis. The Group is expected to raise \$911 million pursuant to the offer under its replacement prospectus and product disclosure statement dated 22 July 2016 (Prospectus and Product Disclosure Statement) by the issue of 414.1 million Stapled Securities at \$2.20 per Stapled Security.

Quoted Securities: 690,151,562 Stapled Securities

ASX Code: VVR

Time: 12:00pm AEST

Date: 3 August 2016

ASX Trade Abbreviation: VIVA ENERG

ISIN: AU000000VVR9

Home Branch: Melbourne

Industry Classification: 4040 – Real Estate

Registered and Corporate Office: Level 16
720 Bourke Street
DOCKLANDS VIC 3008

Phone: +61 3 8823 4444
Website: www.vivaenergy.com.au

Company Secretary: Tony Tran

<u>Share Registry:</u>	Link Market Services Limited Level 12, 680 George Street Sydney NSW 2000
<u>Balance Date:</u>	31 December
<u>CHESS:</u>	Participating. The Group will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Victoria
<u>Activities:</u>	Owning and leasing freehold property (petrol stations)
<u>Dividend Policy:</u>	See page 23 of the Prospectus and Product Disclosure Statement
<u>Joint Lead Managers:</u>	Deutsche Bank AG, Sydney Branch Merrill Lynch Equities (Australia) Limited
<u>ASX Restricted Securities:</u>	Nil
<u>Securities not quoted:</u>	Nil

CONDITIONAL AND DEFERRED SETTLEMENT TRADING

The Group has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The conditions for the conditional market specified by the Group are (i) settlement occurring under the Offer Management Agreement (as defined in the Prospectus and Product Disclosure Statement); and (ii) the issue of Stapled Securities under the Offer.

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in the Group's securities. The Group's securities will commence trading on a conditional and deferred settlement basis at 12:00pm AEST on Wednesday 3 August 2016.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of the Group's securities trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and Reference Point Master List.

The Group is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market release when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Notice to participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met by 9:30am AEST on Wednesday 10 August 2016. The Group has agreed to send holding statements on Thursday 11 August 2016, which will mean that the first settlement date will be Tuesday 16 August 2016.

CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's shares.

"This contract is conditional upon notification being received by ASX by close of business on Wednesday 17 August 2016 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

INDICATIVE KEY DATES

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 9:30am AEST on Wednesday 10 August 2016. If the conditions are not fulfilled by the close of business on Wednesday 17 August 2016, securities will not be issued and transferred and all conditional trades that have occurred since Wednesday 3 August will be cancelled.

If the conditions are not satisfied by 9:30am AEST on Wednesday 10 August 2016, but are satisfied prior to the close of business on Wednesday 17 August 2016, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Wednesday 3 August 2016	Company and Trust admitted to the official list of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 12:00pm AEST (ASX Code: VVR)
Tuesday 9 August 2016	Last day of conditional trading
Wednesday 10 August 2016	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open – by 9:30am AEST) Trading to commence on a deferred settlement basis only (ASX Code: VVR)
Thursday 11 August 2016	Holding statements sent to successful applicants Last day of trading on a deferred settlement basis
Friday 12 August 2016	First day of trading on a normal (T+2) basis (ASX Code: VVR)
Tuesday 16 August 2016	Settlement of all on-market trades conducted on a conditional and/or deferred settlement basis from 3 August to 11 August 2016, and first settlement of trades conducted on a T+2 basis

[What do I need to do and by when?](#)
Instructions

Please refer to the Prospectus and Product Disclosure Statement for further information.

[Need more information?](#)

For further information, please call the Offer Information Line on 1800 810 827 (within Australia) or +61 1800 810 827 (outside Australia) between 8:30am and 5:30pm AEST Monday to Friday.

Issued by

James Gerraty

Disclaimer