

# Information Form and Checklist

## Annexure V (Stapled Entities)

Name of entity Viva Energy REIT Limited (Company) VER Limited (RE) as responsible entity of the Viva Energy REIT Trust (Trust)	ABN/ARBN/ARSN (ACN 612 986 517) (ARSN 613 146 464)
--	--

**This Annexure forms part of the Information Form and Checklist supplied by the entity named above to support its application for admission to the official list of ASX Limited (ASX) as an ASX Listing.**

N <sup>o</sup> Item	Location
1. Where in the Offer Document does it include a diagram illustrating the way in which the entities in the stapled structure are structured and related (eg twin structure or parent/subsidiary structure)?	(See Offer Document – Section 2.2 – p31)
2. Where in the Offer Document does it include a clear and concise summary explaining the ownership structure and legal and commercial relationships between the various entities in the stapled structure (eg inter-entity holdings of securities or debt, inter-entity agreements etc)?	(See Offer Document – Section 2 – p29)
3. Where in the Offer Document does it include a clear and concise summary of the operations of each of the stapled entities (ie which entity does what)?	(See Offer Document – Section 2.2 – p31)
4. Where in the Offer Document does it include a clear and concise summary of the management arrangements of the stapled entities (including the extent to which the stapled entities have common management and control and how this is maintained)?	(See Offer Document – Section 13.3 – p162)
5. A copy of the stapling agreement between the various entities in the stapled structure	See Tab 11
6. Where in the Offer Document does it include a clear and concise summary of the stapling agreement?	(See Offer Document – Section 13.11 – p172)
7. Where in the Offer Document does it describe when and how the stapling can be undone and what occurs if the stapling is undone?	(See Offer Document – Section 13.11 – p129)
8. Has any ruling or advice been obtained in relation to the taxation consequences for investors of holding stapled securities? If so, where is that ruling or advice summarised in the Offer Document?	(See Offer Document – Section 11 – p104)
9. Will each entity in the stapled structure separately comply with Listing Rule 1.1 Condition 7 (spread)? If not, where in the Offer Document does it disclose that a waiver has been provided by, or is being sought from, ASX from that requirement?	No  (See Offer Document – Section 14.2 – p183)
10. Will each entity in the stapled structure separately comply with Listing Rule 1.1 Condition 8 (profit or assets test)? If not, where in the Offer Document does it disclose that a waiver has been provided by, or is being sought from, ASX from that requirement?	No  (See Offer Document – Section 14.2 – p183)

Nº Item	Location
<p>11. Will each entity in the stapled structure separately comply with Listing Rule 2.1 Condition 2 (issue price of 20 cents)?</p> <p>If not, where in the Offer Document does it disclose that a waiver has been provided by, or is being sought from, ASX from that requirement?</p>	<p>No</p> <p>(See Offer Document – Section 14.2 – p183)</p>
<p>12. Have the entities sought any other waivers from the requirements of the ASX Listing Rules in relation to the stapled structure?</p> <p>If so, where in the Offer Document does it include a summary of these waivers?</p>	<p>(See Offer Document – Section 14.2 – p183)</p>
<p>13. Have the entities sought any waivers or modifications from the requirements of the Corporations Act in relation to the stapled structure?</p> <p>If so, where in the Offer Document does it include a summary of these waivers or modifications?</p>	<p>(See Offer Document – Section 14.3 – p 183)</p>