

3 August 2016

Companies Announcement Office Via Electronic Lodgement

RESEARCH REPORTS

Peninsula Energy Limited (Peninsula) advises that Rodman and Renshaw, Dundee Capital Markets and Patersons Securities Limited have all published updated research coverage on Peninsula.

To view copies of the research reports, please visit the company's website:

http://www.pel.net.au/investor_info/broker_research.phtml

Yours sincerely

Jonathan Whyte Company Secretary

For further information, please contact our office on +61 (0)8 9380 9920 during normal business hours.