



Abacus Group Holdings Limited
ACN 080 604 619
Abacus Group Projects Limited
ACN 104 066 104
Abacus Funds Management Limited
ACN 007 415 590
Abacus Property Services Pty Limited
ACN 050 739 001
Abacus Storage Funds Management Limited
ACN 109 324 834
Abacus Storage Operations Limited
ACN 112 457 075

ASX Market Announcements
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

4 August 2016

Abacus Property Group (ASX code: ABP): Notice under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act 2001

This notice is given by:

- Abacus Group Holdings Limited (ABN 31 080 604 619) (**AGHL**),
- Abacus Group Projects Limited (ABN 11 104 066 104) (**AGPL**),
- Abacus Storage Operations Limited (ABN 32 112 457 075) (**ASOL**),
- Abacus Funds Management Limited (ABN 66 007 415 590) in its capacity as responsible entity of the Abacus Income Trust (ARSN 104 934 287) and the Abacus Trust (ARSN 096 572 128), and
- Abacus Storage Funds Management Limited (ABN 66 007 415 590) as responsible entity of the Abacus Storage Property Trust (ARSN 111 629 559) (together with the Abacus Income Trust and the Abacus Trust, the **Trusts**),

(together **Abacus Property Group**) under sections 708A(5)(e) and 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (the **Corporations Act**).

On 4 August 2016, Abacus Property Group issued 5,641,569 stapled securities (comprising new fully paid ordinary shares in AGHL, AGPL and ASOL and new fully paid units in each of the Trusts, each of which will be stapled together on a one-for-one basis in accordance with the constitutions of AGHL, AGPL, ASOL and the Trusts (**Securities**)) to the underwriter of the DRP shortfall pursuant to an Underwriting Agreement dated 29 July 2016.

Abacus Property Group advises that:

- (a) It has today issued 5,641,569 Securities;
- (b) the Securities were issued without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the Securities being prepared under Division 2 of Part 7.9 of the Corporations Act;
- (c) this notice is being given under sections 708A(5)(e) and 1012DA(5)(e) of the Corporations Act;
- (d) as a disclosing entity, Abacus Property Group is subject to regular reporting and disclosure obligations;
- (e) as at the date of this notice, Abacus Property Group has complied with:
 - (1) the provisions of Chapter 2M of the Act as they apply to each of AGHL, AGPL, ASOL and the Trusts respectively; and
 - (2) section 674 of the Corporations Act as it applies to each of AGHL, AGPL, ASOL and the Trusts respectively; and

- (f) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7), 708A(8), 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours faithfully

A handwritten signature in blue ink, appearing to be "Ellis Varejes", written over a light blue rectangular background.

Ellis Varejes
Company Secretary
Abacus Property Group