



8 August 2016

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED BROADCAST

Peninsula Energy Limited (**Peninsula**) provides the opportunity to listen to an audio broadcast with Mr John (Gus) Simpson, Managing Director/CEO, in a presentation entitled "DRA Investment Partner Funds Karoo Pre-Feasibility Study"

The audio broadcast details are as follows:

- Comments on DRA Investment Partner Funds Karoo Pre-Feasibility Study
- Presented by Mr John (Gus) Simpson, Managing Director/CEO
- Available Monday 8 August 2016, 11.10am AWST / 1.10pm AEST

To listen, simply visit Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the typed name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920
during normal business hours.