

9 August 2016
Market Release

Catapult announces successful completion of Retail Entitlement Offer

Key highlights

- Successful completion of the Retail Entitlement Offer, raising approximately \$9 million
- Eligible Retail Shareholders have taken up approximately 61% of their Entitlements
- Additional shares allocated to Eligible Retail Shareholders under the Top-Up Facility
- Eligible Retail Shareholder demand for the Top-Up Facility shares has resulted in the Retail Entitlement Offer being significantly oversubscribed

Catapult Group International Limited (ASX:CAT) ("Catapult") today announces the successful completion of the retail component of its fully underwritten 1 for 10.65 accelerated non-renounceable pro-rata entitlement offer (the "Retail Entitlement Offer") announced on Wednesday, 13 July 2016. The retail offer was underwritten and raised approximately A\$9 million.

Eligible Retail Shareholders strongly supported the Retail Entitlement Offer, taking up approximately 61% of their entitlements. In addition, applications for additional shares by Eligible Retail Shareholders under the Top-Up Facility were sufficient to cover the Retail Entitlement Offer shortfall and have been scaled back accordingly. As a result, no shortfall shares will be issued to the underwriter.

Top-Up Facility

The strong demand for the Top-Up Facility shares by Eligible Retail Shareholders has meant the Retail Entitlement Offer was significantly oversubscribed. As a result there has been a scale-back of allocations for Top-Up shares and refunds for the unallocated portion of applications for additional new shares under the Top-Up Facility will be paid on Thursday, 18 August 2016. The share registry will send refund payments via cheque.

The new shares to be issued under the Retail Entitlement Offer will rank equally with existing Catapult shares in all respects from the date of their issue. New shares are expected to commence trading on the ASX on a normal settlement basis on Friday, 12 August 2016.

Further Information

For further details regarding the Acquisitions and the Equity Raising, shareholders are advised to refer to the investor presentation released to the ASX on Wednesday, 13 July 2016. The investor presentation contains important information including important notices and key risks that may affect Catapult.

Goldman Sachs acted as exclusive financial adviser and sole underwriter to Catapult, while DLA Piper Australia acted as legal adviser.

For media and investor enquiries please contact:

Media

Nicholas Owens
Director, Sefiani Communications
Group
Ph: +61 2 8920 0700
Mob: +61 421 977 062

Investors

Bevin Shields
Head of Investor Relations
Catapult Group International
Ph: +61 (0) 2 9199 8855

-Ends-