



The Manager  
Company Announcements Platform  
Australian Securities Exchange  
20 Bridge Street  
SYDNEY NSW 2000

10 August 2016

Dear Sir/Madam,

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## ASX ANNOUNCEMENT

**10 August 2016:** Viva Energy REIT (ASX: VVR)

### SATISFACTION OF CONDITIONS FOR CONDITIONAL MARKET

Viva Energy REIT advises that the conditions for the conditional market have been satisfied, namely:

- Settlement of the Offer under the Offer Management Agreement dated 10 July 2016; and
- the issue of Stapled Securities to Successful Applicants under the Offer.

Capitalised terms used in this announcement have the meaning given to them in the replacement combined prospectus and product disclosure statement dated 22 July 2016.

### DESPATCH DATE

Viva Energy REIT confirms that despatch of CHES allotment notices and issuer sponsored holding statements will take place tomorrow, Thursday, 11 August 2016.

### DEFERRED SETTLEMENT AND NORMAL SETTLEMENT TRADING

Stapled Securities will trade on Wednesday, 10 August 2016 on an unconditional but deferred settlement basis.

Following completion of despatch of holding statements, normal settlement trading is expected to commence on Friday, 12 August 2016.



## FINAL TOP 20 AND DISTRIBUTION SCHEDULE

A final distribution schedule of the numbers of holders in each class of securities to be quoted is **attached**.

A final statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders, is **attached**.

Yours Sincerely,

A handwritten signature in blue ink, appearing to be "T Tran".

Tony Tran  
**Company Secretary**



## FINAL TOP 20

**VIVA ENERGY REIT**

**FIRST 20 INVESTORS REPORT  
 WEDNESDAY 10 AUGUST 2016**

<u>Rank</u>	<u>Investor</u>	<u>Current Balance</u>	<u>% Issued Capital</u>
<b>Security: VVR - FULLY PAID STAPLED SECURITIES</b>			
1	VIVA ENERGY AUSTRALIA GROUP PTY LTD (ACN 004 400 220)	276,060,625	40.00%
2	NATIONAL NOMINEES LIMITED	67,450,866	9.77%
3	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	61,785,910	8.95%
4	J P MORGAN NOMINEES AUSTRALIA LIMITED	45,744,556	6.63%
5	CITICORP NOMINEES PTY LIMITED	40,924,815	5.93%
6	BNP PARIBAS NOMS PTY LTD <DRP>	31,036,225	4.50%
7	PAN AUSTRALIAN NOMINEES PTY LIMITED	12,690,234	1.84%
8	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <PI POOLED A/C>	11,984,335	1.74%
9	AMP LIFE LIMITED	11,617,887	1.68%
10	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED <MLPRO A/C>	11,100,000	1.61%
11	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	10,820,000	1.57%
12	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>	8,543,194	1.24%
13	UBS NOMINEES PTY LTD	8,278,409	1.20%

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14	BNP PARIBAS NOMINEES PTY LTD <AGENCY LENDING DRP A/C>	5,204,980	.75%	
15	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 3	4,731,100	.69%	
16	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <PISELECT>	4,415,164	.64%	
17	BRISPOT NOMINEES PTY LTD <HOUSE HEAD NOMINEE NO 1 A/C>	3,668,028	.53%	
18	NATIONAL NOMINEES LIMITED <DB A/C>	3,354,589	.49%	
19	CS FOURTH NOMINEES PTY LIMITED <HSBC CUST NOM AU LTD 11 A/C>	3,165,584	.46%	
20	RBM NOMINEES PTY LIMITED	2,176,265	.32%	
<b>TOTAL FOR TOP 20:</b>		<b>624,752,766</b>	<b>Investors 20</b>	<b>90.52%</b>
<b>TOTAL IN THIS REPORT:</b>		<b>624,752,766</b>	<b>Investors 20</b>	<b>90.52%</b>
<b>TOTAL OTHER INVESTORS:</b>		<b>65,398,796</b>	<b>3,963</b>	<b>9.48%</b>
<b>GRAND TOTAL:</b>		<b>690,151,562</b>	<b>3,983</b>	<b>100.00%</b>

end of report



## FINAL DISTRIBUTION SCHEDULE



**VIVA ENERGY REIT**  
**INVESTOR RANGES**  
**WEDNESDAY 10 AUGUST 2016**

Ranges            Investors        Securities      % Issued Capital

Security Code : VVR      FULLY PAID STAPLED SECURITIES

**Totals for Security Code VVR**

1 to 1000	119	106,715	.02
1001 to 5000	1,589	5,541,554	.80
5001 to 10000	1,109	9,033,817	1.31
10001 to 100000	1,084	28,092,851	4.07
100001 and Over	82	647,376,625	93.80
Total	3,983	690,151,562	100.00

The number of security investors holding less than a marketable parcel of 195 securities (\$2.570 on 09/08/2016) is 1 and they hold 120 securities.

end of report