



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

WEDNESDAY, 10 AUGUST 2016

COURT APPROVAL OF CONDITIONAL SETTLEMENT – RIVERCITY

1. IMF Bentham Limited ("IMF") refers to its previous announcement on 31 May 2016 concerning the conditional settlement of the Rivercity matter.
2. Today the Federal Court made orders approving the settlement of the class action. No objections to the orders were made by any group member.
3. Once the appeal period from these orders expires, or if there is an appeal, the orders are not overturned, the settlement deed will become fully effective.
4. IMF intends to recognise profit after capitalised overheads (but before tax) of approximately \$29M in relation to this matter in the current financial year.
5. IMF will make a further announcement once the settlement deed becomes fully effective, or if it ceases to have effect.

A handwritten signature in black ink, appearing to read 'J. Sambrook', written in a cursive style.

Jeremy Sambrook
Company Secretary

IMF2668517v2

IMF Bentham Limited
ABN 45 067 298 088

GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464