



ASX ANNOUNCEMENT

10 August 2016

RELEASE OF SECURITIES SUBJECT TO VOLUNTARY ESCROW

Certain shares of Costa Group Holdings Limited (Costa; ASX:CGC) that are held by the Costa Family Shareholder, the Paine + Partners Shareholder and key management personnel are subject to voluntary escrow.

As described in Costa's Prospectus dated 25 June 2015, these shares will be released from escrow after 4.15pm (Sydney time) on the date that Costa's financial results for the year ending 26 June 2016 are announced.

Costa is scheduled to announce its FY2016 results on 25 August 2016.

The shares being released from escrow are as follows:

- 24,705,002 shares owned by the Costa Family Shareholder (Costa AFR Pty Ltd as trustee for the Costa AFR Unit Trust)
- 29,205,002 shares owned by the Paine + Partners Shareholder (P&P COS Holdings B.V.)
- 504,518 owned by Harry Debney (Costa's CEO)
- 327,336 owned by George Haggart (Costa's COO)
- 213,404 owned by Linda Kow (Costa's CFO)

This notice is provided in accordance with Listing Rule 3.10A.

Ends

For further information contact:

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