



The Manager
Company Announcements Platform
Australian Securities Exchange
20 Bridge Street
SYDNEY NSW 2000

11 August 2016

Dear Sir/Madam,

Viva Energy REIT (“VVR”) Announces the Completion of its Interest Rate Hedging Program.

The VVR Prospectus and Product Disclosure Statement stated that VVR would enter into interest rate swaps to fix the interest payable for 100% of its initial debt.

VVR has now entered into swap agreements with its lending syndicate for all of its initial debt of \$736.7 million on the terms below:

Tranche	3 year	5 year
All in swap rate	1.97%	2.06%
Margin currently applicable	1.60%	1.80%
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	3.57%	3.86%
PDS Assumed Average Rate	4.03%	Average over both tranches
Achieved	<hr/> 3.72%	Average swap rate achieved, over both tranches

The Managing Director of VVR Manager, Margaret Kennedy, said “while this represents an initial saving against the assumptions adopted in the PDS, the earnings guidance over the forecast period remains unchanged.”

For further enquiries, please contact:

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Manager of Viva Energy REIT
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Yours Sincerely,

A handwritten signature in blue ink, appearing to be "T Tran".

Tony Tran
Company Secretary