



MARKET RELEASE

18 August 2016

AdAlta Limited

ADMISSION TO OFFICIAL LIST

AdAlta Limited was admitted to the Official List of ASX Limited on 18 August 2016.

Official quotation of the following securities will commence at 11:45am AEST on Monday, 22 August 2016.

76,425,758 ordinary shares fully paid at an issue price of \$0.25 per share

Security Code: 1AD

Kate Kidson

Principal Adviser, Listings Compliance (Melbourne)