



MARKET RELEASE

19 August 2016

Automotive Holdings Group Limited

TRADING HALT

The securities of Automotive Holdings Group Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday, 23 August 2016 or when the announcement is released to the market.

Security Code: AHG

Lux Wigneswaran

PRINCIPAL ADVISER, LISTINGS COMPLIANCE



AUTOMOTIVE HOLDINGS GROUP

Automotive Holdings Group Limited
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ABN 35 111 470 038

19 August 2016

Mr Ben Secrett
Senior Adviser, Listings (Perth)
ASX Compliance Pty Limited
Level 40, Central Park
152 – 158 St George's Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Ben

**Automotive Holdings Group Limited (ASX Code: AHG)
Request for Trading Halt pursuant to ASX Listing Rule 17.1**

Pursuant to ASX Listing Rule 17.1, Automotive Holdings Group Limited ABN 35 111 470 038 (**AHG**) requests that a trading halt be placed on AHG's securities effective from the commencement of trading on Friday 19 August 2016.

For the purposes of ASX Listing Rule 17.1, and in support of its request, AHG advises that:

- the trading halt is requested pending an announcement by AHG to the market in relation to a capital raising, namely a fully underwritten placement and an associated share purchase plan;
- it requests that the trading halt remain in place until the earlier of such time as it makes an announcement to the market about the results of the proposed placement and the commencement of trading on 23 August 2016; and
- it is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

A handwritten signature in blue ink, appearing to read 'David Rowland', is written over a horizontal line.

David Rowland
Company Secretary