

BELLAMY'S AUSTRALIA LIMITED

ABN 37 124 272 108

ASX (Appendix 4E)

Preliminary Final Report

For the Year Ended 30 June 2016

This Preliminary Final Report is provided to the Australian Stock Exchange (ASX) under ASX Listing Rule 4.3A.

BELLAMY'S AUSTRALIA LIMITED

Results for Announcement to the Market For the year ended 30 June 2016

Consolidated Entity	30 June 2016 \$'000	30 June 2015 \$'000	Period movement up/(down)
Revenue	244,583	125,302	95%
Profit from ordinary activities after tax attributable to members	38,328	9,073	322%
Net profit attributable to members	38,328	9,073	322%

Dividends (Ordinary Shares)	Record date	Amount per Security	Franked Amount per Security
Interim Dividend	26 February 2016	4.10c	4.10c
Final Dividend	29 August 2016	7.80c	7.80c

*The financial effect of the Final Dividend in respect of the current reporting period will be recognised in the next reporting period because it has been declared subsequent to 30 June 2016. The payment date will be 26 September 2016.

Commentary on Results

Refer to the full Annual Report of Bellamy's Australia Limited for the year ended 30 June 2016, Operating and Financial Review, for further information regarding the results.

Dividends

The Directors declared a final fully franked dividend of 7.80 cents per share (2015: 2.86 cents per share). The record date for this dividend is 29 August 2016 and payment date is 26 September 2016.

Dividend Reinvestment Plan

On 22 October 2015 the Directors announced the establishment of a Dividend Reinvestment Plan (DRP) to allow eligible shareholders to reinvest part or all of future dividends into new Bellamy's Australia Ltd shares, subject to the terms and rules of the plan. The DRP will be in operation for the current dividend. The last date for return of elections under the DRP is 30 August 2016.

Net Tangible Assets

The below table shows the Net Tangible Assets of the consolidated group as at 30 June 2016 compared to 30 June 2015.

Net tangible assets per security	30 June 2016	30 June 2015
Net assets (\$'000)	83,221	48,911
Net tangible assets (\$'000)	81,517	48,807
Net assets per security (cents)	86.1	51.5
Net tangible assets per security (cents)	84.3	51.4

Annual General Meeting

The AGM will be held in Launceston on Tuesday 19 October 2016.