



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

TUESDAY, 23 AUGUST 2016

DIVIDEND DETAILS

1. The Board of Directors of IMF Bentham Limited (**IMF**) is pleased to declare a final fully franked dividend of 7.5 cents per share for the year ended 30 June 2016.
2. Shareholders are able to elect to participate in the dividend reinvestment plan (**DRP**) in relation to this dividend.
3. The timetable for this dividend is as follows:

Ex Date	26 September 2016
Record Date	27 September 2016
DRP Election Date	4 October 2016
Payment Date	21 October 2016

4. Under the **DRP**, shareholders will have the option of receiving a cash dividend or receiving shares in IMF at a 3.5% discount to the daily volume weighted average price of shares for the period 5 October 2016 to 11 October 2016 inclusive.
5. Shareholders are able to participate in the **DRP** either in full or in part, at their election. The election notice can be found on our website at <http://www.imf.com.au/shareholders/dividend-reinvestment-plan>.
6. Shareholders who have not already elected to but now wish to participate in the **DRP** are required to return the completed election notice online, by post or fax by **7.00pm (Sydney time) on Tuesday, 4 October 2016**.
7. The **DRP** in respect of this final dividend for the year ending 30 June 2016 will not be underwritten.

A handwritten signature in black ink, appearing to read 'J. Sambrook', written over a horizontal line.

Jeremy Sambrook
Company Secretary

IMF#2683558_4