

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
360 Capital Group Limited (ACN 113 569 136) and 360 Capital Investment Trust (ARSN 104 552 598) stapled entity 360 Capital Group ("TGP")	

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back	On Market Buy back
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Details of all shares/units bought back

2 Number of shares/units bought back	1,200,000
3 Total consideration paid or payable for the shares/units	\$1,191,600.00
4 If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$0.9930 date: 17 September 2015 lowest price: \$0.9930 date: 17 September 2015

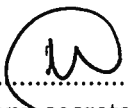
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 24 August 2016.
(Company secretary)

Print name: Charisse Nortjé

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Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Information and documents given to ASX become ASX's property and may be made public.

Name of entity	ABN/ARSN
360 Capital Group Limited (ACN 113 569 136) and 360 Capital Investment Trust (ARSN 104 552 598) stapled entity 360 Capital Group ("TGP")	

We (the entity) give ASX the following information.

Description of buy-back

1 Type of buy-back	On Market Buy back
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Details of all shares/units bought back

2 Number of shares/units bought back	7,900,000
3 Total consideration paid or payable for the shares/units	\$7,206,000.00
4 If buy-back is an on-market buy-back - highest and lowest price paid	highest price: \$0.9400 date: 25 February 2016 lowest price: \$0.9000 date: 9 June 2016

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 24 August 2016.
(Company secretary)

Print name: Charisse Nortjé