

BLOCK LISTING SIX MONTHLY RETURN

INFORMATION PROVIDED ON THIS FORM MUST BE TYPED OR PRINTED ELECTRONICALLY AND PROVIDED TO AN RIS.

(Note: Italicised terms have the same meaning as given in the Listing Rules.)

Date: 24 August 2016

Name of <i>applicant</i> :		CYBG PLC		
Name of scheme:		CYBG Deferred Equity Plan		
Period of return:	From:	22.02.2016	To:	23.08.2016
Balance of unallotted securities under scheme(s) from previous return:		4,400,000		
<u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		NIL		
<u>Less</u> : Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		250,004		
<u>Equals</u> : Balance under scheme(s) not yet issued/allotted at end of period:		4,149,996		

Name of contact:	Lorna McMillan Company Secretary
Telephone number of contact:	07834 585436

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Date: 24 August 2016

Name of <i>applicant</i> :		CYBG PLC		
Name of scheme:		CYBG Share Incentive Plan		
Period of return:	From:	22.02.2016	To:	23.08.2016
Balance of unallotted securities under scheme(s) from previous return:		2,500,000		
<u>Plus</u> : The amount by which the block scheme(s) has been increased since the date of the last return (if any increase has been applied for):		NIL		
<u>Less</u> : Number of <i>securities</i> issued/allotted under scheme(s) during period (see LR3.5.7G):		1,966,592		
<u>Equals</u> : Balance under scheme(s) not yet issued/allotted at end of period:		533,408		

Name of contact:	Lorna McMillan Company Secretary
Telephone number of contact:	07834 585436

CYBG PLC is registered in England and Wales (company number: **09595911**) and as a foreign company in Australia (**ARBN 609 948 281**) and has its registered office at 20 Merrion Way, Leeds, West Yorkshire LS2 8NZ