

1. Company details

Name of entity:	OneVue Holdings Limited
ABN:	15 108 221 870
Reporting period:	For the year ended 30 June 2016
Previous period:	For the year ended 30 June 2015

2. Results for announcement to the market

				\$'000
Revenues from ordinary activities	up	5%	to	26,636
Underlying earnings before interest, tax, depreciation and amortisation	down	273%	to	(1,217)
Loss from ordinary activities after tax attributable to the owners of OneVue Holdings Limited	down	nmf	to	4,007
Loss for the year attributable to the owners of OneVue Holdings Limited	down	nmf	to	4,007

* nmf denotes no meaningful figure

Dividends

	Amount per share Cents	Franked amount per share Cents
Final dividend for the year ended 30 June 2016	Nil	Nil
Interim dividend for the year ended 30 June 2016	Nil	Nil

Commentary

The accompanying market release provides a commentary on the results. This report should be read in conjunction with any public announcements made in the period by OneVue in accordance with ASX Listing Rules.

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3. Consolidated statement of profit or loss and other comprehensive income

Year ended 30 June	2016 \$'000	2015 \$'000
Revenue		
Services revenue	26,354	22,170
Performance fee revenue	282	3,232
Total revenue	26,636	25,402
Other income	186	429
Expenses		
Employee benefits expense	17,217	15,214
Administration expenses	4,386	4,126
Investment management expenses	3,990	3,777
Depreciation and amortisation expense	2,868	2,179
Occupancy costs	1,779	1,488
Interest expense	119	111
Other expenses	1,094	985
Total expenses	31,453	27,880
Loss before income tax	(4,631)	(2,049)
Income tax benefit	624	815
Research and development income tax incentive	-	1,014
Loss after income tax	(4,007)	(220)
Other comprehensive income net of tax	-	-
Total comprehensive loss for the year attributable to the owners of OneVue Holdings Limited	(4,007)	(220)

4. Consolidated statement of financial position

As at 30 June	2016 \$'000	2015 \$'000
ASSETS		
Current assets		
Cash and cash equivalents	13,851	6,843
Deposits	4,822	2,430
Trade and other receivables	3,855	4,166
Financial assets	269	306
Other assets	525	403
Total current assets	23,322	14,148
Non-current assets		
Property, plant and equipment	537	811
Intangible assets	21,469	15,124
Investment in associate (equity method accounting)	22	19
Trade and other receivables	-	1,366
Total non-current assets	22,028	17,320
Total assets	45,350	31,468
LIABILITIES		
Current liabilities		
Trade and other payables	5,925	4,937
Employee benefits	1,804	1,324
Other financial liabilities	-	200
Financial liabilities	-	706
Total current liabilities	7,729	7,167
Non-current liabilities		
Employee benefits	362	301
Other payables	381	547
Total non-current liabilities	743	848
Total liabilities	8,472	8,015
Net assets	36,878	23,453
EQUITY		
Contributed equity	62,568	45,139
Reserves	391	586
Accumulated losses	(26,081)	(22,272)
Total equity	36,878	23,453

5. Consolidated statement of changes in equity

For the year ended 30 June 2016

	Contributed equity \$'000	Reserves \$'000	Accumulated losses \$'000	Total Equity \$'000
Balance at 1 July 2015	45,139	586	(22,272)	23,453
Loss after income tax for the year	-	-	(4,007)	(4,007)
Other comprehensive income for the year, net of tax	-	-	-	-
Total comprehensive loss for the year	-	-	(4,007)	(4,007)
Option expense	-	3	-	3
<i>Transactions with owners in their capacity as owners:</i>				
Other share based payments	655	(198)	198	655
Contribution of equity, net of transactions costs	16,774	-	-	16,774
Balance as at 30 June 2016	62,568	391	(26,081)	36,878

For the year ended 30 June 2015

	Contributed equity \$'000	Reserves \$'000	Accumulated losses \$'000	Total Equity \$'000
Balance at 1 July 2014	27,510	585	(22,068)	6,027
Loss after income tax for the year	-	-	(220)	(220)
Other comprehensive income for the year, net of tax	-	-	-	-
Total comprehensive loss for the year	-	-	(220)	(220)
Option expense	-	17	-	17
<i>Transactions with owners in their capacity as owners:</i>				
Other share based payments	294	(16)	16	294
Contribution of equity, net of transactions costs	17,335	-	-	17,335
Balance as at 30 June 2015	45,139	586	(22,272)	23,453

6. Consolidated statement of cash flows

For the year ended 30 June 2016

	2016 \$'000	2015 \$'000
Cash flows from operating activities		
Receipts from customers (inclusive of GST)	29,165	27,609
Payments to suppliers and employees (inclusive of GST)	(31,315)	(28,233)
Research and development tax incentive received	1,014	-
Interest received	384	303
Income taxes paid	-	(202)
Net cash used in operating activities	(752)	(523)
Cash flows from investing activities		
Payments for property, plant & equipment	(40)	(32)
Payment for acquisitions	(4,278)	(2,977)
Payment for intangible assets	(2,782)	(1,930)
Loans to other parties	-	(1,000)
Net cash used in investing activities	(7,100)	(5,939)
Cash flows from financing activities		
Proceeds from share issue	17,252	14,297
Share issue costs	-	(872)
Proceeds from borrowing	3,500	-
Repayment of borrowing	(3,500)	-
Net cash generated from financing activities	17,252	13,425
Net increase in cash and cash equivalents	9,400	6,963
Cash and cash equivalents at the beginning of the year	9,273	2,310
Cash and cash equivalents at the end of the year	18,673	9,273

7. Accounting policies

These general purpose financial statements for the reporting period ended 30 June 2016 have been prepared in accordance with Australian Accounting Standards and the Corporations Act 2001, as appropriate for for-profit oriented entities.

The principal accounting policies adopted are consistent with those of the previous financial year unless otherwise stated.

8. Segment Reporting

Segment Income

For the year ended 30 June 2016

	Fund Services \$'000	Platform Services \$'000	Corporate Costs \$'000	Total \$'000
Segment revenue	11,685	15,581	4	27,270
Inter-segment revenue eliminated on consolidation				(634)
Total revenue				26,636
Underlying EBITDA *	666	1,499	(3,382)	(1,217)
Depreciation and amortisation expense				(2,868)
Net finance income				68
Underlying loss before income tax **				(4,017)
Non-recurring items				(614)
Loss before income tax				(4,631)

For the year ended 30 June 2015

	Fund Services \$'000	Platform Services \$'000	Corporate Costs \$'000	Total \$'000
Segment revenue	7,502	17,878	22	25,402
Total revenue				25,402
Underlying EBITDA *	(19)	4,217	(3,494)	704
Depreciation and amortisation expense				(2,179)
Net finance income				49
Underlying loss before income tax **				(1,426)
Non-recurring items				(623)
Loss before income tax				(2,049)

* Underlying EBITDA represents earnings before interest, tax, depreciation and amortisation excluding non-recurring items

** Underlying loss before income tax represents the loss before income tax excluding non-recurring items

OneVue Holdings Limited

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Preliminary final report

Non-recurring items included in total expenses/(other income)

For the year ended 30 June 2016

	2016 \$'000	2015 \$'000
Fair value adjustment of contingent consideration on acquisition	-	(300)
Acquisition and related restructure costs	614	770
IPO Costs	-	153
Total non-recurring items	614	623

Segment Balance Sheet

As at 30 June 2016	Fund Services \$'000	Platform Services \$'000	Total \$'000
Segment assets	23,628	12,695	36,323
Corporate			9,027
Total OneVue assets			45,350
Segment liabilities	3,886	4,607	8,493
Corporate			(21)
Total OneVue liabilities			8,472

As at 30 June 2015	Fund Services \$'000	Platform Services \$'000	Total \$'000
Segment assets	15,211	14,775	29,986
Corporate			1,482
Total OneVue assets			31,468
Segment liabilities	3,192	3,971	7,163
Corporate			852
Total OneVue liabilities			8,015

9. Dividends

The Company has not recommended, declared or paid a dividend in respect of the full year result.

10. Dividends reinvestment plans

There is no dividend reinvestment plan.

11. Net tangible assets

Year ended	2016 Cents	2015 Cents
Net tangible assets per ordinary share	7.98	5.01

The net tangible assets have materially improved due to the successful capital raising of \$17.5 million (\$16.8 million net of transaction costs) in the year.

12. Control gained over entities

Name of entities (or group of entities)	OneVue Super Services Holdings Pty Ltd (formerly Super Managers Australia Pty Ltd) and controlled entity	
Date control gained	8 December 2015	
		\$'000
Contribution of entity to the reporting entity's profit from ordinary activities before income tax during the period		193
Loss from ordinary activities before income tax of the controlled entity (or group of entities) for the whole of the previous period		(948)

13. Loss of control over entities

Name of entities (or group of entities)	None
Date control lost	N/A

14. Details of associates and joint venture entities

Name of associate / joint venture	Reporting entity's percentage holding		Contribution to profit/(loss) (where material)	
	Reporting period %	Previous period %	Reporting period \$'000	Previous period \$'000
WealthPortal Pty Ltd	20.00%	20.00%	60	54
Group's aggregate share of associates profit (where material)				
Profit from ordinary activities before income tax			Not material	Not material
Income tax on operating activities			Not material	Not material

15. Earnings per share

Year ended	2016 Cents	2015 Cents
Basic earnings per share	(2.21)	(0.13)
Diluted earnings per share	(2.21)	(0.13)

As there are no outstanding options over ordinary shares or other dilutive securities at year end no diluted EPS calculation is presented.

Year ended	2016 Number	2015 Number
Weighted average number of ordinary shares outstanding during the period used in the calculation of basic EPS	181,536,280	165,209,777

16. Audit status

The financial report is in the process of being audited.

At this point in the audit process there have not been any disputes nor issues raised that will be subject to audit qualification.



Ashley Fenton

Secretary

Date: 29 August 2016