



MARKET RELEASE

30 August 2016

QANTM Intellectual Property Limited

PRE-QUOTATION DISCLOSURE

QANTM Intellectual Property Limited (the “Company”) was admitted to the Official List of ASX Limited on Monday, 29 August 2016.

The following information is released as pre-quotation disclosure.

1. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:

1 - 1,000
1,001 - 5,000
5,001 - 10,000
10,001 - 100,000
100,001 and over
2. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
3. The Company’s Appendix 1A and Information Form and Checklist.
4. The Prospectus.
5. The Company’s constitution.



6. A statement confirming completion of the company restructure as outlined in section 9.4 of the Prospectus.
7. The audited accounts of the Davies Collison Cave Law partnership and the Davies Collison Cave Patent and Trade Mark Attorneys partnership for the full years ended 30 June 2015, 30 June 2014 and 30 June 2013.
8. The reviewed accounts of the Freehills Patent Attorneys partnership for the full year ended 30 June 2015 and the unaudited accounts of Freehills Patent Attorneys partnership for the full years ended 30 June 2014 and 30 June 2013.
9. The full terms and conditions of the Employee Incentive Plan Rules.
10. The Company's securities trading policy.
11. A statement confirming the issue of any retention rights that had not been issued prior to the application for admission but to be issued prior to the commencement of official quotation.
12. A statement setting out the number of securities subject to voluntary escrow and the escrow period applied to those securities.

Security Code: QIP

Cheng Tang

ADVISER, LISTINGS (MELBOURNE)