

ASX Announcement

31 August 2016

Superloop Agrees Three-Year ANZ Corporate Debt Facility

Superloop Limited (**ASX: SLC**) is pleased to announce that it has entered into a corporate debt facility agreement with the ANZ Bank.

The three-year facility has a \$25 million revolving limit which can be drawn in multiple currencies and can be used for capital expenditure, working capital and permitted acquisitions.

The facility is subject to customary conditions precedent to the first drawing.

At 30 June 2016, Superloop held cash and term deposits of \$45.9 million, sufficient funds for upcoming planned projects.

ADDITIONAL INFORMATION

For further comment or other information please contact:

Investor enquiries:

Telephone: +61 7 3088 7300

Email: investor@superloop.com

About Superloop

Established in 2014, Superloop is quickly becoming one of the leading independent providers of interconnection services in the Asia Pacific region.

The Company owns and operates fibre networks in Australia and Singapore spanning over 300km and connecting over 48 of the region's key data centres. The network is continually expanding with further extensions currently underway to connect the Singapore Exchange, iO and NTT data centres in Singapore.

In Hong Kong, Superloop is establishing a 110 km fibre optic network connecting 30 strategic sites including the Hong Kong Stock Exchange data centre, and is on track to commence operations in December 2016. Additionally, the Company is also constructing TKO Express, the first submarine cable to connect the traditional carrier hotels located in Chai Wan on Hong Kong Island and the data centre campus located at Hong Kong Science and Technology Park's Tseung Kwan O Industrial Estate on the mainland, providing much needed physical diversity and a lowest latency path between Hong Kong's major finance and technology hubs.

The Group also operates two subsidiary businesses, APEXN and CINENET.

For more information, visit: www.superloop.com