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# ASX Announcement

**1 September 2016**

## **DESPATCH OF RETAIL OFFER BOOKLET AND ENTITLEMENT AND ACCEPTANCE FORMS**

NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES

Further to the announcement by Evolution Mining Limited (ASX: EVN) ("**Evolution**") on Wednesday, 24 August 2016 relating to a 2-for-15 accelerated renounceable entitlement offer (the "**Entitlement Offer**"), Evolution has today despatched the Retail Offer Booklet and personalised Entitlement and Acceptance Forms to Eligible Retail Shareholders.

Only Eligible Retail Shareholders in Australia and New Zealand may participate in the Retail Entitlement Offer. The eligibility criteria is set out in the Retail Offer Booklet. The Retail Offer Booklet is available on the ASX website and our website at <http://www.evolutionmining.com.au>.

The Retail Entitlement Offer will close at 5.00pm (Sydney time) on Wednesday, 14 September 2016.

If you have any questions, please contact your professional adviser or the Evolution Shareholder Information Line on 1800 828 558 (toll free within Australia) or +61 1800 828 558 (outside Australia) from 8.30am to 5.30pm (Sydney time) Monday to Friday (excluding public holidays) during the Retail Entitlement Offer Period. For other questions, you should consult your broker, solicitor, accountant, financial adviser, or other professional adviser

Capitalised terms used in this announcement have the same meaning as set out in the Retail Offer Booklet.

**For further information please contact:**

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### **IMPORTANT INFORMATION**

No action has been or will be taken to register, qualify or otherwise permit a public offering of the New Shares in any jurisdiction outside Australia. This announcement and the Retail Offer Booklet may not be distributed in the United States. This announcement does not constitute or form part of an offer, invitation, solicitation, advice or recommendation with respect to the issue, purchase or sale of any New Shares in Evolution. In particular, this announcement does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. Neither the Entitlements nor the New Shares have been, nor will they be, registered under the U.S. Securities Act of 1933 ("**U.S. Securities Act**") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the Entitlements may not be issued to or exercised by persons in the United States and the New Shares may not be offered or sold in the United States or to, or for the account or benefit of, persons in the United States, unless such Entitlements or New Shares have been registered under the U.S. Securities Act or are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the U.S. Securities Act and the applicable securities laws of any state or other jurisdiction in the United States.

This announcement is not financial product or investment advice, a recommendation to acquire New Shares or accounting, legal or tax advice. It has been prepared without taking into account the objectives, financial or tax situation or needs of individuals. Before making an investment decision, prospective investors should consider the appropriateness of the information having regard to their own objectives, financial and tax situation and needs and seek appropriate legal and taxation advice.