



STOCK EXCHANGE ANNOUNCEMENT

7 September 2016

NOTIFICATION OF ALLOTMENT OF SECURITIES

For the purposes of Listing Rule 7.12.1 of the NZX Debt Market Listing Rules, Spark Finance Limited advises that the following securities have been issued pursuant to its offer of unsecured unsubordinated fixed rate bonds:

7.12.1

a) Class of security	Unsecured, unsubordinated fixed rate bonds with a maturity date of 7 September 2026 (SPF570 Bonds)
ISIN	NZSPFD0570L5
b) Number of SPF570 Bonds issued	125,000,000
c) Issue price	\$1.00 per bond
d) Payment terms	Cash payment
e) Amount paid up	SPF570 Bonds have been fully paid up
f) The principal terms of securities	As set out in the final Terms Sheet dated 31 August 2016 (Terms Sheet)
g) Percentage of total class of securities issued	100%
h) Reason for issue	General corporate purposes
i) Authority for issue	Board resolution dated 26 August 2016
j) Terms of issue	As set out in the Terms Sheet
k) Total number of securities of class after issue	125,000,000
l) Treasury stock	Not applicable
m) Date of issue	7 September 2016

Yours faithfully

A handwritten signature in black ink that reads "S Roest".

Silvana Roest
Company Secretary