

12 September 2016

ASX Market Announcements
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000
ASX: ZML

SHARE ISSUE:

Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

For the purposes of section 708A(5)(e) of the Corporations Act 2001 (Cth) (the "Corporations Act"), zipMoney Limited (the "Company") hereby provides notice that on 12 September 2016 the Company issued 7,310,782 fully paid ordinary shares at \$0.55 per share in accordance to the Share Sale Agreement entered into between the Company, Pocketbook Holdings Pty Ltd ACN 162 558 250 ("Pocketbook"), the Pocketbook Shareholders and others, as part of the Company's acquisition of all the issued capital in Pocketbook.

Please refer to the Appendix 3B for further details on this share issue.

Pursuant to the provisions of section 708A(5)(e) of the Corporations Act, the Company states that:

- (a) The securities were issued without disclosure under Part 6D.2 of the Corporations Act;
- (b) This notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) As at the date of this notice, the Company has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act; and
- (d) As at the date of this notice, there is no excluded information as defined in Sections 708A(6)(e), 708A(7) and 708A(8) of the Corporations Act.

For and on behalf of the Board,



Andrew Bursill
Company Secretary