

## ASX Announcement

14 September 2016

### **SUPERLOOP LIMITED ANNOUNCES SUCCESSFUL COMPLETION OF \$65 MILLION PLACEMENT**

Superloop Limited (ASX: SLC) (“SLC”) is pleased to announce that it has successfully completed an institutional placement to raise \$65 million through the issue of 21.7 million new shares to institutional investors (the “Offer”). The placement was priced at \$3.00 per share (“Offer Price”), representing a 9.4% discount to the last close price of \$3.31 on Tuesday, 13 September 2016 and a 2.0% discount to the 1-month VWAP of \$3.06 (to Tuesday, 13 September 2016).

The Offer received significant demand from both new and existing domestic and international institutional investors, resulting in the Offer being significantly oversubscribed at the Offer Price.

Superloop’s CEO, Bevan Slattery, said: “We are very pleased with the strong demand we have seen for the Placement. This demonstrates investor support for the proposed acquisition of BigAir Group Limited and our strategy for growth.”

The Offer is expected to settle on Friday, 16 September 2016 and the new shares issued under the Offer will be allotted on the following business day Monday, 19 September 2016. New shares issued under the Offer will rank equally with Superloop’s existing shares.

Macquarie Capital (Australia) Limited and Morgans Corporate Limited are acting as underwriters and joint lead managers to the Placement.

### **ADDITIONAL INFORMATION**

For further comment or other information please contact:

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### **About Superloop**

Established in 2014, Superloop is quickly becoming one of the leading independent providers of interconnection services in the Asia Pacific region.

The Company owns and operates fibre networks in Australia and Singapore spanning over 300km and connecting over 48 of the region’s key data centres. The network is continually expanding with further extensions currently underway to connect the Singapore Exchange, iO and NTT data centres in Singapore.

In Hong Kong, Superloop is establishing a 110 km fibre optic network connecting 30 strategic sites including the Hong Kong Stock Exchange data centre, and is on track to commence

operations in December 2016. Additionally, the Company is also constructing TKO Express, the first submarine cable to connect the traditional carrier hotels located in Chai Wan on Hong Kong Island and the data centre campus located at Hong Kong Science and Technology Park's Tseung Kwan O Industrial Estate on the mainland, providing much needed physical diversity and a lowest latency path between Hong Kong's major finance and technology hubs.

The Group also operates two subsidiary businesses, APEXN and CINENET.

For more information, visit: [www.superloop.com](http://www.superloop.com)

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