

ASX ANNOUNCEMENT

EXERCISE OF UNQUOTED EMPLOYEE OPTIONS

SYDNEY, Wednesday 14 September 2016: Managed Accounts Holdings Limited (ASX: MGP) (Company) is pleased to advise that it has received an exercise notice from an option holder in respect of 47,400 unquoted options.

The options were granted by the Company under its Employee Share Option Plan on 27 November 2015. The options have an exercise price of \$0.22 per option, with an aggregate exercise price for 47,400 options of \$10,428.

Shares issued upon exercise of the options will rank pari passu in all respects with the Company's existing ordinary shares.

No shareholder approval is required in connection with the issue of the 47,400 ordinary shares upon exercise of the options.

For further information, please contact:

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