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ASX Announcement

15 September 2016

USA site visit presentation

Reliance Worldwide Corporation Limited (ASX: RWC) ("Reliance") advises that members of the investment community toured the Reliance manufacturing facilities in Cullman, Alabama, USA and met with members of the USA senior management team on 14 September 2016 (USA time). A copy of the presentation given at the meeting is attached.

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RWC

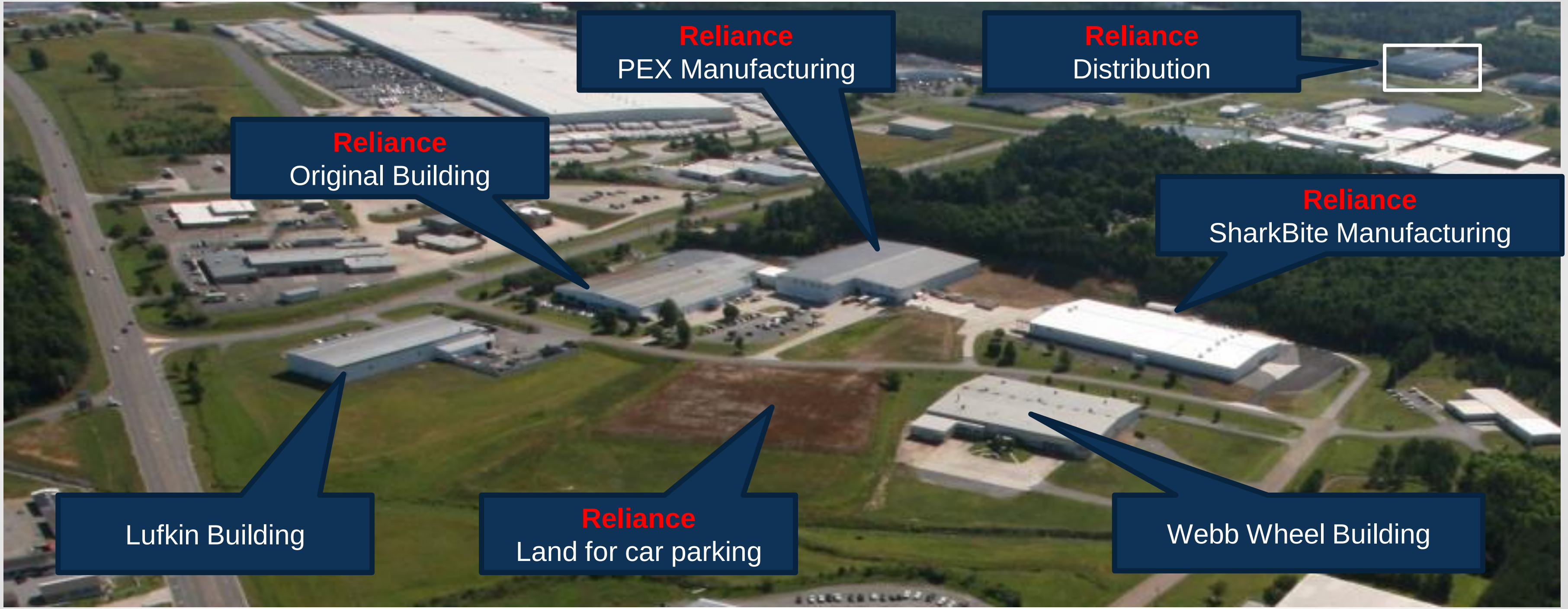
RELIANCE WORLDWIDE CORPORATION®

www.rwc.com

Welcome to

Cullman, Alabama

Operations: Cullman Campus



Investor Site Visit

USA Overview

September 14, 2016

Introduction to RWC USA

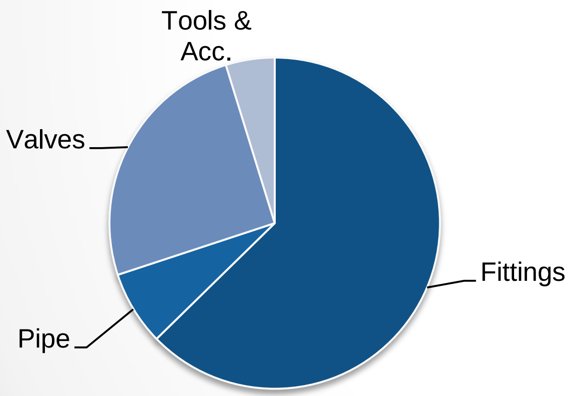
- History and background
- Our direction
- Market dynamics
- Positioned for continued growth
- Facilities tour

RWC USA At a Glance

Headquarters: Atlanta, GA

Operations: Three manufacturing plants (valves, fittings and PEX) and one distribution center in Cullman, AL comprising ~550,000 SF

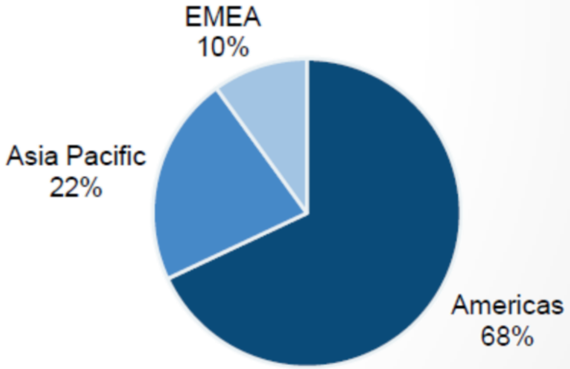
Current Product Mix:



Size: Approximately US$300 million revenue and 300 employees

Systems: SAP ERP and Salesforce.com as CRM

Geographic Sales Mix:



RWC USA Key Milestones

2003
RWC TMV family launched into US

2004
SharkBite Universal launched

2005
Cartridge Style PRV Introduced

2007
PEX introduced

2005 - 2016
SharkBite technology extended across more than 200 SKUs

2012
SharkBite 2XL family of fittings launched

2017
EvoPEX® fitting system commercially launched

1996
Cash Acme moves operations to Cullman, AL

2002
RWC Purchased Cash Acme from Tyco, originally founded in 1912

2006
30,000 sq.ft. DC expansion

2008
PEX hall built: 90,000 sq.ft.

2010
Atlanta HQ Established

2011
New 145,000 sq.ft. DC opened

2011
SAP implemented

2012
Doubled automated T&P valve assembly n capacity

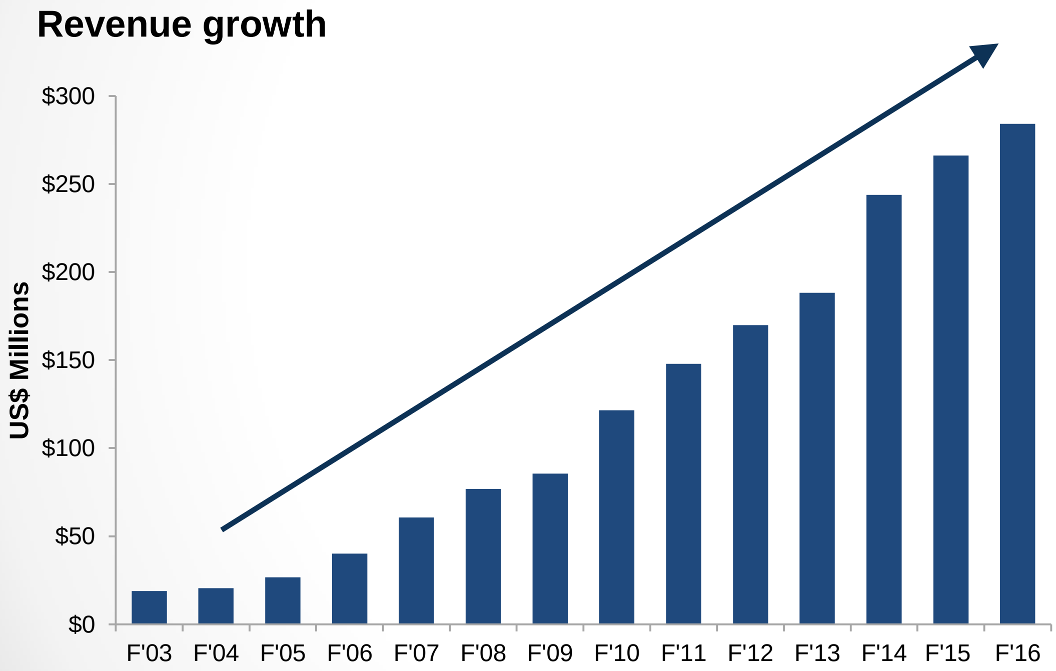
2014
RWC invests $50 million into Cullman with the state of Alabama's support

2015
DC expanded to 220,000 sq.ft.

2016
EvoPEX assembly equipment installed

2016
SharkBite Universal Made in USA

RWC USA Track Record of Growth



Organic 13 year 20% plus compounded annual growth rate driven by doing the unexpected -

- Product innovation
- Leading brands
- Infrastructure and R&D investment
- **Our people**

RWC USA – Our Direction

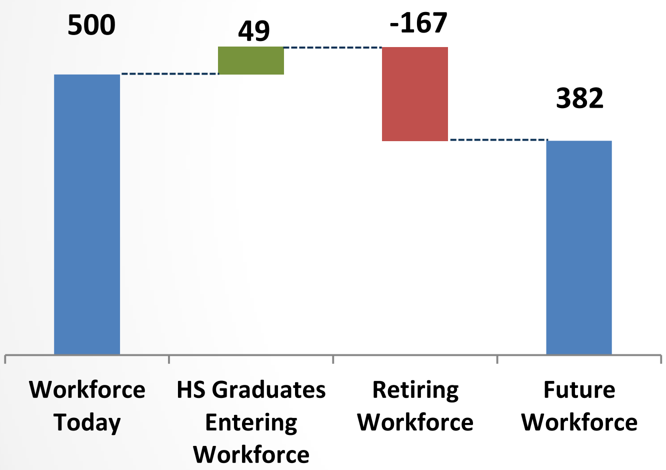
why we do what we do	To profitably revolutionize and disrupt the plumbing industry by commercializing solutions that make the trade more effective
what we want to become	The rough plumbing sector leader
how we will achieve it	By developing and deploying differentiated capabilities, people and product focused on attractive end-markets and leading distribution and channel partners
how we gauge our degree of success	Achieving and sustaining industry leading growth and profitability

The Market in Which We Operate Supports Growth

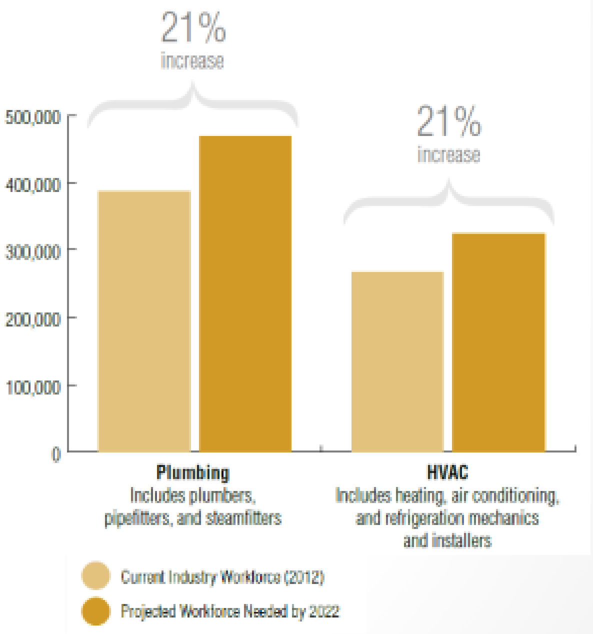
- The small diameter pipe, valve and fitting ***market is large*** with no dominant competitor
- ***Positive demand dynamics*** reinforce growth
- ***PEX conversion*** is taking place in the pipe market away from copper and CPVC
- *Plumbing **trade labor** is in short supply and more often less skilled than in the past*

Trade Labor Shortage will Continue to Provide Innovators the Opportunity to Outpace the Market

Projections for Plumbers (000)



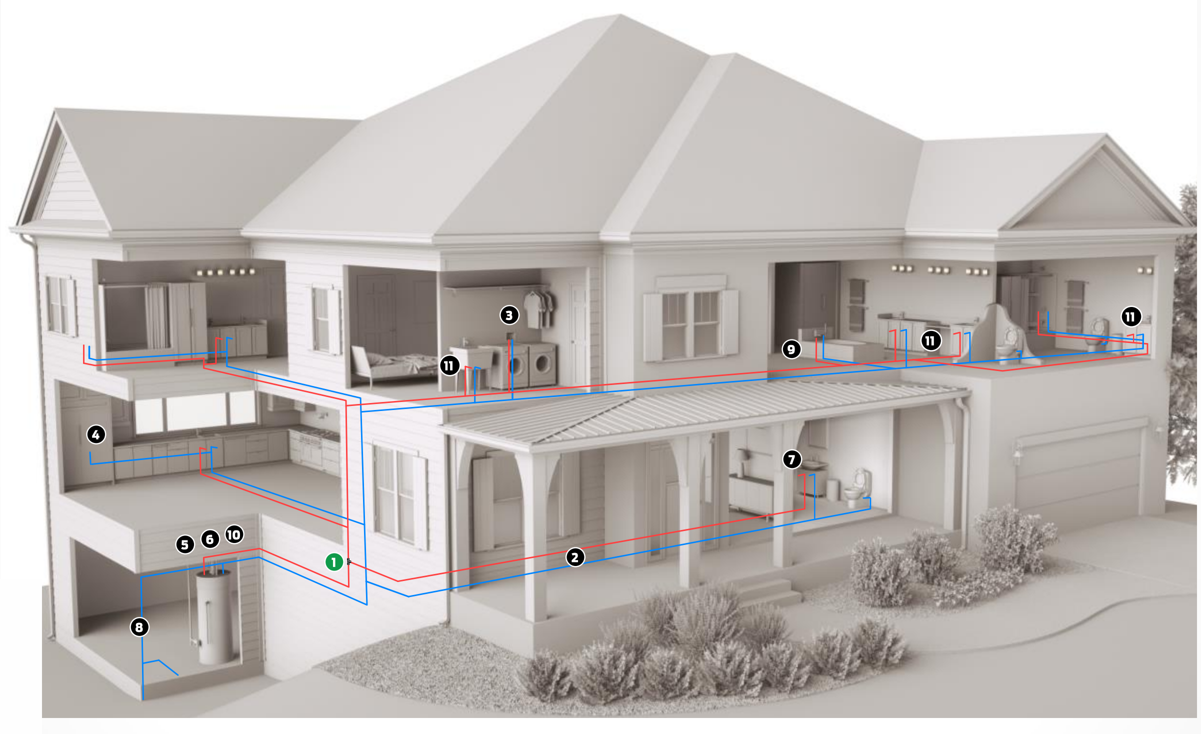
Workforce required in 2022



Sources: http://eyeonhousing.org/2015/04/top-builder-challenges/ http://www.reliableplant.com/Read/15760/poll-skilled-trades-rank-low-in-teens'-career-options

RWC

Innovation: EvoPEX Complete Rough Plumbing System for New Construction (no tools, flame or chemicals)



1

SharkBite EvoPEX

2

SharkBite PEX Pipe

3

SharkBite Washing Machine Outlet Box

4

SharkBite Ice Maker Outlet Box

5
SharkBite Corrugated Water Heater Connector Flex Hoses


6
Cash Acme Water Heater Tank Booster PRO


10

SharkBite Stop Valve

9

SharkBite Ball Valve

8

Cash Acme Mixing Valve

7

Cash Acme Pressure Regulator

EvoPEX™ House Installation

Location: South Carolina
Sq. Ft.: 3180
Bathrooms: 3
Rough In Crew: 2 men
Rough In Time: 1.5 hrs. vs. 6.5 hrs.

RWC

time for productivity

EvoPEX™ House Installation




Location: South Carolina
Sq. Ft.: 2000
Bathrooms: 3
Rough In Crew: 2 men
Rough In Time: 4 hrs. vs. 7.5 hrs.

EvoPEX™ House Installation




Location: Mississippi
Sq. Ft.: 1200
Bathrooms: 2 and crawl space
Rough In Crew: 2 men
Rough In Time: 1.5 hrs. vs. 4 hrs.

EvoPEX™ Feedback

"Not to mention it's almost dummy proof, no more calibrating tools and no more fittings that look like this"… (Site Superintendent)

RWC USA Cullman Campus

Cullman, AL Manufacturing & Distribution

RWC will continue investing in its Cullman Campus to support growth create an additional 120 jobs over the next four years

SharkBite Fittings and Pipe

- SharkBite Universal
- SharkBite EvoPEX
- PEX Pipe

Cash Acme Valves

- Thermostatic Valves
- Pressure Regulating Valves
- T&P Valves

RWC Commitment to Engineering and Manufacturing

Core Manufacturing Technologies	Aust/NZ	USA	Europe
Hot forging of brass components	✓		
Machining of brass components	✓	✓	
Injection molding of plastic components	✓	✓ (2017)	✓
Automated assembly of brass push-fit plumbing fittings	✓	✓	
Automated assembly of plastic push-fit plumbing fittings	✓	✓	✓ (2017)
Extrusion of PEX pipe	✓	✓	✓
Assembly of plumbing valves	✓	✓	✓

RWC is committed to manufacturing its key product offering

- **Fittings**
- **Valves**
- **Pipes**

✓ Current ✓ 2017

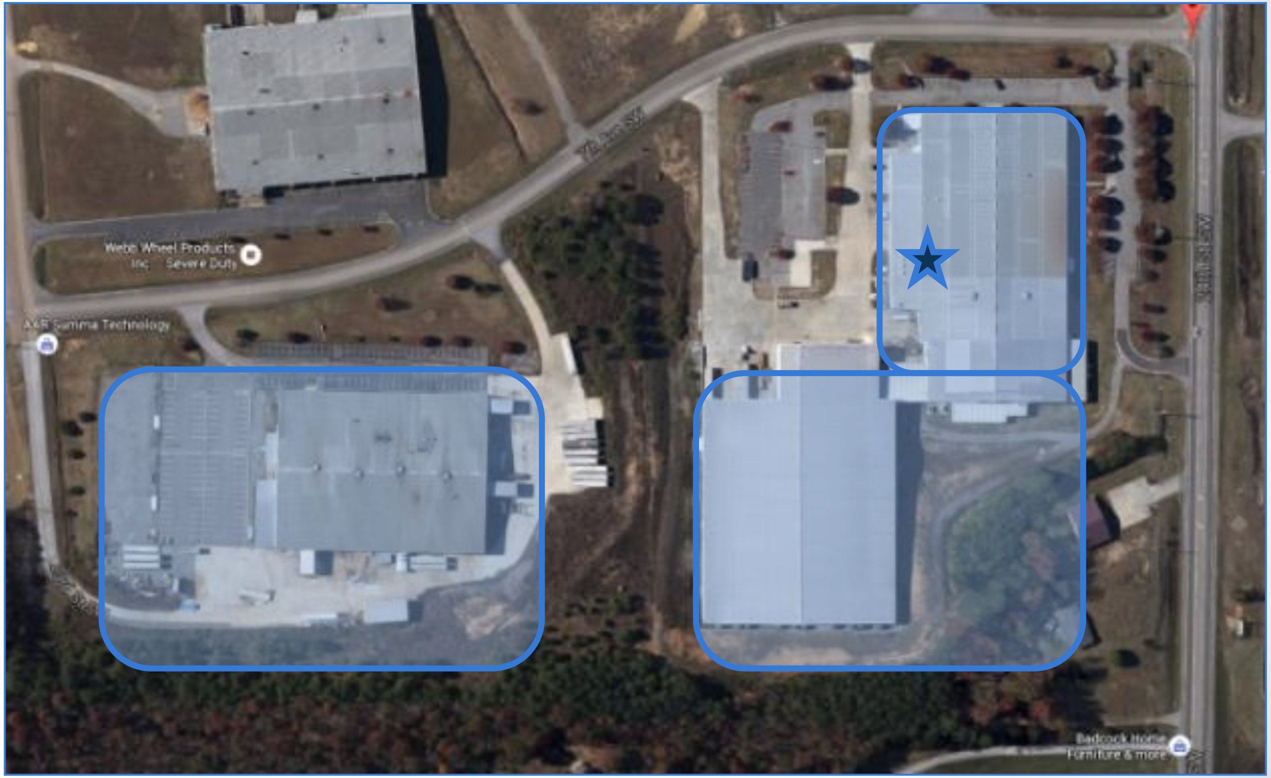
Welcome to the Cullman Manufacturing Campus

Cullman Campus – Layout Overview

Production 1

Production 2

Production 3



Cullman Campus – Layout Overview

Distribution Center

Expansion

Distribution Center Expansion

DC Original Square Footage: **144,000**

Expanded DC Square Footage: **234,000**

20 Additional Outbound Dock Doors

Bagging Room Relocation

Expansion – PEX Conversion of Distribution Center

Expansion

New Facility – 103K Square Feet

Former SUMA AAR Building next door to existing plant

SharkBite Machining and Assembly and EvoPEX Assembly

120 New Jobs, More than 225 people are employed at Cullman

Expansion – Production #3

Entire inside of the building was torn out along with the roof and all exterior walls

Additional Expansion on the South of the Building

Expansion – Production #3

RWC

Expansion – Production #3

Disclaimer

This presentation contains general information about the activities of Reliance Worldwide Corporation Limited and its USA operations at the date of presentation (14 September 2016). It is information given in summary form and does not purport to be complete. It should be read in conjunction with Reliance Worldwide Corporation Limited's periodic reporting and other announcements made to the ASX.

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