



Notification of interest payment & interest rate change

Announcement Summary

Entity name

CALTEX AUSTRALIA LIMITED

Security on which the Interest Payment will be paid

CTXHA - HYBRID 3-BBSW+4.50% 15-09-37 SUB CUM RED T-09-17

Announcement Type

New announcement

Date of this announcement

Thursday September 15, 2016

Interest Payment Amount

AUD 1.5557

Ex Date

Tuesday December 6, 2016

Record Date

Wednesday December 7, 2016

Payment Date

Thursday December 15, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

CALTEX AUSTRALIA LIMITED

1.2 Registered Number Type

ACN

Registration Number

004201307

1.3 ASX issuer code

CTX

1.4 The announcement is

New announcement

1.5 Date of this announcement

Thursday September 15, 2016

1.6 ASX +Security Code for Interest Payment

CTXHA



ASX +Security Description

HYBRID 3-BBSW+4.50% 15-09-37 SUB CUM RED T-09-17

Part 2A - Interest period dates and interest payment details

Interest Rate Calendar Type

Rule 7(2), 7 calendar day

2A.1 Payment date

Thursday December 15, 2016

2A.2 +Record Date

Wednesday December 7, 2016

2A.3 Ex-Date

Tuesday December 6, 2016

2A.4 First day of payment period

Thursday September 15, 2016

2A.5 Last day of payment period

Wednesday December 14, 2016

2A.6 Number of days in the payment period

91

2A.7 Interest rate expressed as a per annum rate

6.240000 %

2A.8 Interest rate pro-rated for the number of days in the payment period

1.555700 %

2A.9 Currency in which the interest payment is made ("primary currency")

AUD - Australian Dollar

2A.10 Interest payment amount per +security

AUD 1.55570000

2A.10(i) Comment on how the interest payment amount per security is calculated

In accordance with the terms of the Notes, the interest payment amount is determined as the Bank Bill Rate on 15 September 2016 (being the first business day of the interest period) of 1.7400% plus the Margin of 4.500% per annum.

2A.11 Are any of the below approvals required for the interest payment before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required before business day 0 of the timetable for the interest payment.

No

2A.12 Is the interest payment franked?

No

2A.13 Is the interest payment payable in the form of +securities rather than cash?

No

2A.14 Does the entity have arrangements relating to currency in which the interest payment is paid to security holders that it wishes to disclose to the market?

No



2A.15 Is there a principal amount payment component payable?

No

Part 3 - Floating rate +securities - details of interest rate applicable to the payment notified in

Part 2A

3.1 Date interest rate is set

Thursday September 15, 2016

3.2 Comments on how the date that interest rate is set is determined

3.3 Interest base rate

1.7400 %

3.4 Comments on how interest base rate is set

3.5 Interest margin

4.5000 %

3.6 Comments on how interest margin is set

3.7 Any other rate/multiplier used in calculating interest rate

%

3.8 Comments on how other rate used in calculating interest rate is set

3.9 Total interest rate expressed as a per annum rate

6.2400 %

3.10 Comment on how the total interest rate expressed as a per annum rate is set

Part 4 - Further information

4.1 Please provide any further information applicable to this payment

4.2 URL link to a copy of the prospectus/PDS or further information about the +security

<http://www.asx.com.au/asxpdf/20120808/pdf/427x552gz85hz5.pdf>

4.3 Additional information for inclusion in the Announcement Summary