

16 September 2016

Companies Announcement Office Via Electronic Lodgement

RESEARCH REPORT

Peninsula Energy Limited (Peninsula) is pleased to advise that Numis Securities Limited have initiated coverage on Peninsula.

To view a copy of the research report, please visit the company's website:

http://www.pel.net.au/investor_info/broker_research.phtml

Yours sincerely

Jonathan Whyte Company Secretary

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