



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

MONDAY, 19 SEPTEMBER 2016

GST CLASS ACTION – NEW RESIDENTIAL UNITS IN THE ACT

1. IMF Bentham Limited ("IMF") announces that IMF is proposing to fund a potential class action against certain property developers for the refund of GST included on purchases of new residential units in the Australian Capital Territory.
2. IMF's funding of the class action is conditional upon sufficient claimants with valid claims signing funding agreements with IMF.
3. Subject to this, the class action will be conducted by Corrs Chambers Westgarth in Sydney.
4. IMF will make a further announcement to the market upon commencement of the class action, or if a decision is made not to proceed.
5. Further information is available by calling IMF on 1800 016 464 or by visiting IMF's website at <http://www.imf.com.au/gst>.

A handwritten signature in black ink, appearing to read 'J. Sambrook', written in a cursive style.

Jeremy Sambrook
Company Secretary

IMF#2700981_1

IMF Bentham Limited
ABN 45 067 298 088

GPO Box 5457
Sydney NSW 2001

Freecall 1800 016 464