



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 23 SEPTEMBER 2016

SETTLEMENT UNCONDITIONAL – CLAIM AGAINST RIVERCITY

1. IMF Bentham Limited (“IMF”) refers to its previous announcements on 31 May 2016 and 10 August 2016 concerning the conditional settlement of the Rivercity matter.
2. IMF confirms that no appeal to the Federal Court’s approval of the settlement was lodged within the applicable appeal period and that the settlement deed has therefore become unconditional.
3. As previously announced, IMF intends to recognise profit after capitalised overheads (but before tax) of approximately \$29M in relation to this matter this financial year.

A handwritten signature in black ink, appearing to read 'J. Sambrook', written over a horizontal line.

Jeremy Sambrook
Company Secretary

IMF#2705335_4

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