



MARKET RELEASE

27 September 2016

Resolute Mining Limited

TRADING HALT

The securities of Resolute Mining Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 29 September 2016, or when the announcement is released to the market.

Security Code: RSG

Sebastian Bednarczyk
SENIOR ADVISER, LISTINGS COMPLIANCE (PERTH)



Resolute

ASX:RSG | www.rml.com.au

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27 September 2016

Mr Dale Allen
Australian Securities Exchange
Level 40
152-158 St Georges Terrace
PERTH WA 6000

By email: tradinghaltspert@asx.com.au

Dear Dale

RESOLUTE MINING LIMITED (ASX:RSG) - REQUEST FOR IMMEDIATE TRADING HALT

In accordance with Listing Rule 17.1, Resolute Mining Limited ("Resolute" or the "Company") requests that an immediate Trading Halt be placed on its securities.

In support of this request the Company provides the following information:

1. The reason for the Trading Halt request is to enable an announcement concerning a proposed capital raising and the completion of a bookbuild in relation to the capital raising.
2. Resolute considers the announcement may have a material impact on trading in the Company's securities and as such, the market should be provided time to receive and review the full details of the capital raising.
3. The Company proposes to issue an announcement to the ASX providing full details of the capital raising.
4. Resolute requests that the trading halt remain in place until the earlier of an announcement of the successful completion of the capital raising or the commencement of trading on Thursday 29th September 2016.
5. The Company is not aware of any reason why the Trading Halt should not be granted.
6. Resolute is not aware of any additional information the Company is required to disclose in relation to the request for a trading halt.

Yours sincerely

Greg Fitzgerald
Company Secretary