
ASX ANNOUNCEMENT GROWTHPOINT PROPERTIES AUSTRALIA (ASX Code: GOZ)

27 September 2016

TAKEOVER BID FOR GPT METRO OFFICE FUND DISTRIBUTION SCHEDULE AND TOP 20 HOLDERS

Growthpoint Properties Australia Limited as responsible entity for Growthpoint Properties Australia Trust notes that its off-market takeover bid for GPT Metro Office Fund closed on 23 September 2016.

Attached is the notice required by ASX Listing Rule 3.4.1.

For more information contact:

Aaron Hockly, Chief Operating Officer www.growthpoint.com.au

Investor and media enquiries should be directed to:

Aaron Hockly, Chief Operating Officer, Growthpoint Properties Australia
Telephone: +61 (0)3 8681 2900, info@growthpoint.com.au

Growthpoint Properties Australia

Growthpoint Properties Australia is a publicly traded ASX listed A-REIT (ASX Code: GOZ) that specialises in the ownership and management of quality investment property. GOZ owns interests in a diversified portfolio of 63 office and industrial properties throughout Australia valued at approximately \$3.2 billion and has an investment mandate to invest in office, industrial and retail property sectors.

Growthpoint is included in the S&P/ASX 200 Index and has been issued with an investment grade rating of Baa2 for senior secured debt by Moody's.

GOZ aims to grow its portfolio over time and diversify its property investment by asset class, geography and tenant exposure through individual property acquisitions, portfolio transactions and corporate activity (M&A transactions) as opportunities arise.

Range of Units Snapshot

Composition : ORD

Range	Total holders	Units	% of Issued Capital
1 - 1,000	999	505,180	0.08
1,001 - 5,000	1,673	4,644,584	0.73
5,001 - 10,000	667	4,938,222	0.77
10,001 - 100,000	778	20,452,330	3.21
100,001 - 999,999,999	86	607,297,898	95.21
1,000,000,000 - 9,999,999,999	0	0	0.00
Rounding			0.00
Total	4,203	637,838,214	100.00

GROWTHPOINT PROPERTIES AUSTRALIA
Top Holders Snapshot - Ungrouped

Rank	Name	Units	% of Units
1.	GROWTHPOINT PROPERTIES LIMITED	393,637,694	61.71
2.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	42,195,043	6.62
3.	J P MORGAN NOMINEES AUSTRALIA LIMITED	29,920,571	4.69
4.	ONE MANAGED INVESTMENT FUNDS LIMITED <GROWTHPOINT PROPERTIES AUSTRAL>	27,957,451	4.38
5.	EMIRA PROPERTY FUND	27,225,813	4.27
6.	CITICORP NOMINEES PTY LIMITED	25,140,170	3.94
7.	NATIONAL NOMINEES LIMITED	20,151,784	3.16
8.	BNP PARIBAS NOMS PTY LTD <DRP>	9,456,481	1.48
9.	SHARON INVESTMENTS PTY LTD	2,252,000	0.35
10.	RABINOV HOLDINGS PTY LTD	2,092,628	0.33
11.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 2	1,993,922	0.31
12.	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <BKCUST A/C>	1,782,628	0.28
13.	WARBONT NOMINEES PTY LTD <UNPAID ENTREPOT A/C>	1,755,051	0.28
14.	CITICORP NOMINEES PTY LIMITED <COLONIAL FIRST STATE INV A/C>	1,460,088	0.23
15.	BRISPOT NOMINEES PTY LTD <HOUSE HEAD NOMINEE NO 1 A/C>	1,070,958	0.17
16.	BNP PARIBAS NOMINEES PTY LTD <AGENCY LENDING COLLATERAL>	947,000	0.15
17.	RABINOV HOLDINGS PTY LTD	747,362	0.12
18.	ABN AMRO CLEARING SYDNEY NOMINEES PTY LTD <CUSTODIAN A/C>	738,334	0.12
19.	MR MAX KARL KOEP	708,051	0.11
20.	SANDHURST TRUSTEES LTD <BERKHOLTS INVESTMENTS A/C>	658,302	0.10
Totals: Top 20 holders of FULLY PAID STAPLED SECURITIES (TOTAL)		591,891,331	92.80
Total Remaining Holders Balance		45,946,883	7.20