



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

FRIDAY, 30 SEPTEMBER 2016

CLAIM AGAINST RIVERCITY – SETTLEMENT SUMS RECEIVED

1. IMF Bentham Limited (“IMF”) refers to its previous announcement in the Rivercity matter of 23 September 2016 concerning the conditional settlement of the class action against Rivercity becoming unconditional.
2. In that announcement, IMF confirmed to the market that following the settlement of the Rivercity matter becoming unconditional, IMF intended to recognise profit after capitalised overheads (but before tax) of approximately \$29M in relation to this matter this financial year.
3. IMF advises that it has received approximately \$40M in relation to the Rivercity matter and therefore the profit after capitalised overheads (but before tax) from this matter will be approximately \$29M in the 2017 financial year.

A handwritten signature in black ink, appearing to read 'J. Sambrook', written in a cursive style.

Jeremy Sambrook
Company Secretary